## Earnings Guide by ASPS Research

| Company | Rec. L/T 3 months | Price 29/04/20 (B) | Fair Value (B) | Upside (%) | CAPM Beta | Free Float (%) | Mkt. Cap. (Bbn) | Net Profit (Bm) 19A | Net Profit (Bm) 20F | Net Profit (Bm) 21F | EPS (B) 19A | EPS (B) 20F | EPS (B) 21F | PER (X) 19A | PER (X) 20F | PER (X) 21F | BVS (B) 19A | BVS (B) 20F | BVS (B) 21F | PBV (X) 19A | PBV (X) 20F | PBV (X) 21F | DPS (B) 20F | DPS (B) 21F | Yield (%) 20F | Yield (%) 21F |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| **AGRO & FOOD INDUSTRY** | | | | | | | | | | | | | | | | | | | | | | | | | | |
| **Agribusiness** | | | | | | | **36.97** | **1,147** | **2,087** | **2,566** | | | | **32.22** | **17.72** | **14.41** | | | | **0.86** | **0.83** | **0.80** | | | **1.6** | **1.9** |
| GFPT | BUY | 11.50 | 12.00 | 4% | 0.87 | 52.4 | 14.42 | 1,195 | 1,110 | 1,399 | 1.0 | 0.9 | 1.1 | 12.1 | 13.0 | 10.3 | 10.9 | 11.6 | 12.5 | 1.1 | 1.0 | 0.9 | 0.20 | 0.25 | 1.7 | 2.2 |
| STA | BUY | 12.80 | 14.00 | 9% | 1.36 | 55.1 | 19.66 | (149) | 813 | 1,000 | -0.1 | 0.5 | 0.7 | NM | 24.2 | 19.7 | 15.7 | 16.1 | 16.5 | 0.8 | 0.8 | 0.8 | 0.16 | 0.20 | 1.2 | 1.5 |
| TWPC | BUY | 3.28 | 6.00 | 83% | 0.45 | 51.4 | 2.89 | 100 | 164 | 167 | 0.1 | 0.2 | 0.2 | 28.8 | 17.6 | 17.3 | 5.8 | 5.9 | 6.0 | 0.6 | 0.6 | 0.5 | 0.09 | 0.09 | 2.8 | 2.9 |
| **Foods & Beverages** | | | | | | | **662.64** | **44,991** | **37,515** | **46,233** | | | | **14.56** | **17.50** | **14.24** | | | | **1.69** | **1.64** | **1.54** | | | **2.8** | **3.3** |
| CPF | BUY | 27.25 | 40.00 | 47% | 1.28 | 45.3 | 234.66 | 18,456 | 21,553 | 22,556 | 2.2 | 2.6 | 2.7 | 12.2 | 10.4 | 10.0 | 22.4 | 24.4 | 26.4 | 1.2 | 1.1 | 1.0 | 0.80 | 0.85 | 2.9 | 3.1 |
| ICHI | Switch | 5.85 | 7.90 | 35% | 1.09 | 41.6 | 7.61 | 405 | 459 | 490 | 0.3 | 0.4 | 0.4 | 18.8 | 16.6 | 15.5 | 4.8 | 5.1 | 5.4 | 1.2 | 1.1 | 1.1 | 0.05 | 0.05 | 0.9 | 0.9 |
| KSL | BUY | 1.91 | 2.30 | 20% | 0.90 | 29.6 | 8.42 | 822 | 581 | 619 | 0.2 | 0.1 | 0.1 | 10.3 | 14.5 | 13.6 | 4.3 | 4.4 | 4.5 | 0.4 | 0.4 | 0.4 | 0.05 | 0.05 | 2.6 | 2.6 |
| M | Switch | 55.00 | 66.00 | 20% | 0.69 | 27.4 | 50.65 | 2,604 | 2,222 | 2,623 | 2.8 | 2.4 | 2.8 | 19.5 | 22.8 | 19.3 | 15.5 | 15.3 | 15.6 | 3.5 | 3.6 | 3.5 | 2.60 | 2.62 | 4.7 | 4.8 |
| MINT | BUY | 20.80 | 23.00 | 11% | 1.49 | 61.5 | 96.08 | 10,698 | (555) | 4,567 | 2.3 | -0.1 | 1.0 | 9.0 | NM | 21.7 | 16.3 | 14.8 | 15.6 | 1.3 | 1.4 | 1.3 | - | 0.29 | - | 1.4 |
| OISHI | BUY | 41.75 | 59.00 | 41% | 0.57 | 20.3 | 15.66 | 1,234 | 1,249 | 1,289 | 3.3 | 3.3 | 3.4 | 12.7 | 12.5 | 12.1 | 17.7 | 19.0 | 20.5 | 2.4 | 2.2 | 2.0 | 2.00 | 2.00 | 4.8 | 4.8 |
| OSP | Switch | 41.25 | 36.00 | -13% | 1.05 | 33.8 | 123.90 | 3,259 | 3,594 | 4,040 | 1.1 | 1.2 | 1.3 | 38.0 | 34.5 | 30.7 | 5.9 | 6.1 | 6.2 | 6.9 | 6.8 | 6.6 | 1.08 | 1.21 | 2.6 | 2.9 |
| RBF | SELL | 4.54 | 4.30 | -5% | na. | 25.1 | 9.08 | 353 | 421 | 466 | 0.2 | 0.2 | 0.2 | 25.7 | 21.6 | 19.5 | 1.9 | 2.0 | 2.0 | 2.3 | 2.3 | 2.2 | 0.17 | 0.19 | 3.7 | 4.1 |
| SAPPE | Switch | 16.20 | 25.00 | 54% | 0.68 | 24.3 | 4.93 | 403 | 352 | 388 | 1.3 | 1.2 | 1.3 | 12.2 | 14.1 | 12.8 | 8.7 | 9.1 | 9.5 | 1.9 | 1.8 | 1.7 | 0.73 | 0.80 | 4.5 | 4.9 |
| TFG | BUY | 3.70 | 4.80 | 30% | 1.47 | 15.7 | 20.75 | 1,440 | 1,754 | 1,919 | 0.3 | 0.3 | 0.3 | 14.4 | 11.8 | 10.8 | 1.8 | 2.0 | 2.2 | 2.1 | 1.9 | 1.7 | 0.13 | 0.14 | 3.4 | 3.7 |
| TKN | Switch | 7.20 | 7.00 | -3% | 1.69 | 38.6 | 9.94 | 366 | 365 | 475 | 0.3 | 0.3 | 0.3 | 27.1 | 27.2 | 20.9 | 1.6 | 1.5 | 1.6 | 4.6 | 4.7 | 4.6 | 0.26 | 0.34 | 3.6 | 4.7 |
| TU | Switch | 12.80 | 14.00 | 9% | 1.09 | 68.3 | 61.08 | 3,816 | 3,877 | 5,063 | 0.8 | 0.8 | 1.1 | 16.0 | 15.8 | 12.1 | 10.1 | 10.5 | 11.0 | 1.3 | 1.2 | 1.2 | 0.47 | 0.55 | 3.7 | 4.3 |
| TVO | BUY | 24.60 | 30.00 | 22% | 0.80 | 62.4 | 19.89 | 1,411 | 1,691 | 1,773 | 1.7 | 2.1 | 2.2 | 14.1 | 11.8 | 11.2 | 10.7 | 11.2 | 11.6 | 2.3 | 2.2 | 2.1 | 1.74 | 1.82 | 7.1 | 7.4 |
| **FINANCIALS** | | | | | | | | | | | | | | | | | | | | | | | | | | |
| **Banking** | | | | | | | **1,167.15** | **211,421** | **151,087** | **160,410** | | | | **5.29** | **7.40** | **6.97** | | | | **0.52** | **0.51** | **0.49** | | | **6.2** | **5.9** |
| BAY | BUY | 21.20 | 41.00 | 93% | 0.95 | 23.1 | 155.94 | 32,749 | 19,051 | 19,757 | 4.5 | 2.6 | 2.7 | 4.8 | 8.2 | 7.9 | 36.8 | 38.4 | 40.0 | 0.6 | 0.6 | 0.5 | 0.80 | 0.80 | 3.8 | 3.8 |
| BBL | BUY | 100.50 | 154.00 | 53% | 0.80 | 98.6 | 191.84 | 35,816 | 28,514 | 30,361 | 18.8 | 14.9 | 15.9 | 5.4 | 6.7 | 6.3 | 224.1 | 233.8 | 79.8 | 0.4 | 0.4 | 1.3 | 6.50 | 6.50 | 6.5 | 6.5 |
| KBANK | BUY | 84.00 | 120.00 | 43% | 1.40 | 73.4 | 201.03 | 38,727 | 25,986 | 27,602 | 16.2 | 10.9 | 11.5 | 5.2 | 7.7 | 7.3 | 169.8 | 176.7 | 43.9 | 0.5 | 0.5 | 1.9 | 4.00 | 4.00 | 4.8 | 4.8 |
| KKP | BUY | 41.75 | 52.00 | 25% | 0.90 | 86.3 | 35.35 | 5,988 | 4,793 | 5,183 | 7.1 | 5.7 | 6.1 | 5.9 | 7.4 | 6.8 | 52.0 | 53.4 | 56.3 | 0.8 | 0.8 | 0.7 | 3.25 | 3.50 | 7.8 | 8.4 |
| KTB | BUY | 10.60 | 14.10 | 33% | 0.80 | 44.9 | 148.15 | 29,284 | 19,834 | 20,633 | 2.1 | 1.4 | 1.5 | 5.1 | 7.5 | 7.2 | 24.2 | 25.0 | 6.3 | 0.4 | 0.4 | 1.7 | 0.54 | 0.56 | 5.1 | 5.3 |
| LHFG | BUY | 1.01 | 1.58 | 56% | 0.39 | 17.9 | 21.40 | 3,215 | 2,625 | 2,767 | 0.2 | 0.1 | 0.1 | 6.7 | 8.1 | 7.7 | 1.9 | 2.0 | 2.1 | 0.5 | 0.5 | 0.5 | 0.04 | - | 3.9 | - |
| SCB | Switch | 66.00 | 77.00 | 17% | 1.21 | 71.1 | 224.11 | 40,436 | 27,826 | 29,715 | 11.9 | 8.2 | 8.8 | 5.5 | 8.1 | 7.5 | 55.5 | 59.8 | 65.0 | 1.2 | 1.1 | 1.0 | 5.50 | 5.75 | 8.3 | 8.7 |
| TCAP | BUY | 35.25 | 63.00 | 79% | 0.44 | 75.4 | 41.07 | 10,807 | 8,802 | 9,652 | 9.3 | 7.6 | 8.3 | 3.8 | 4.7 | 4.3 | 56.5 | 60.5 | 63.5 | 0.6 | 0.6 | 0.6 | 4.00 | - | 11.3 | - |
| TISCO | Switch | 73.25 | 73.00 | 0% | 0.64 | 79.9 | 58.65 | 7,270 | 6,209 | 6,719 | 9.1 | 7.8 | 8.4 | 8.1 | 9.4 | 8.7 | 49.0 | 50.0 | 51.4 | 1.5 | 1.5 | 1.4 | 6.75 | 7.00 | 9.2 | 9.6 |
| TMB | Switch | 0.93 | 1.46 | 57% | 1.51 | 49.0 | 89.61 | 7,129 | 7,448 | 8,021 | 0.2 | 0.2 | 0.2 | 5.7 | 5.5 | 5.1 | 2.0 | 2.1 | 0.7 | 0.5 | 0.4 | 1.3 | 0.04 | 0.04 | 4.4 | 4.6 |
| **Finance** | | | | | | | **330.01** | **23,501** | **22,251** | **25,307** | | | | **13.82** | **14.92** | **13.11** | | | | **2.63** | **2.31** | **2.09** | | | **2.9** | **3.3** |
| AEONTS | Switch | 123.00 | 125.00 | 2% | 1.03 | 30.9 | 30.75 | 3,975 | 3,296 | 3,579 | 15.9 | 13.2 | 14.3 | 7.7 | 9.3 | 8.6 | 82.9 | 91.0 | 100.3 | 1.5 | 1.4 | 1.2 | 4.61 | 5.01 | 3.8 | 4.1 |
| ASAP | SELL | 1.26 | 2.08 | 65% | na. | 31.6 | 0.91 | 26 | 32 | 41 | 0.0 | 0.0 | 0.1 | 34.6 | 28.2 | 22.3 | 4.2 | 4.2 | 4.3 | 0.3 | 0.3 | 0.3 | 0.02 | 0.02 | 1.4 | 1.8 |
| ASK | Switch | 16.00 | 23.70 | 48% | 0.81 | 43.6 | 5.63 | 870 | 958 | 1,091 | 2.5 | 2.0 | 2.3 | 6.5 | 7.8 | 6.9 | 15.4 | 17.3 | 18.2 | 1.0 | 0.9 | 0.9 | 1.43 | 1.63 | 8.9 | 10.2 |
| BAM | BUY | 24.50 | 31.00 | 27% | na. | 47.9 | 79.19 | 6,549 | 4,900 | 5,392 | 2.2 | 1.5 | 1.7 | 11.3 | 16.2 | 14.7 | 12.3 | 13.2 | 13.9 | 2.0 | 1.9 | 1.8 | 0.91 | 1.00 | 3.7 | 4.1 |
| IFS | BUY | 2.36 | 3.44 | 46% | 0.31 | 26.8 | 1.16 | 221 | 188 | 202 | 0.4 | 0.4 | 0.4 | 5.3 | 6.2 | 5.8 | 3.0 | 3.2 | 3.4 | 0.8 | 0.7 | 0.7 | 0.19 | 0.20 | 8.1 | 8.7 |
| JMT | BUY | 18.00 | 21.80 | 21% | 1.44 | 44.1 | 15.99 | 649 | 808 | 976 | 0.7 | 0.9 | 1.1 | 24.6 | 19.8 | 16.4 | 3.9 | 4.1 | 4.4 | 4.7 | 4.4 | 4.1 | 0.68 | 0.82 | 3.8 | 4.6 |
| KCAR | SELL | 7.90 | 8.90 | 13% | 0.19 | 26.5 | 1.98 | 219 | 223 | 226 | 0.9 | 0.9 | 0.9 | 9.0 | 8.9 | 8.8 | 8.3 | 8.5 | 8.7 | 1.0 | 0.9 | 0.9 | 0.69 | 0.70 | 8.8 | 8.9 |
| MTC | BUY | 47.50 | 53.00 | 12% | 1.19 | 32.1 | 100.70 | 4,237 | 4,755 | 5,674 | 2.0 | 2.2 | 2.7 | 23.8 | 21.2 | 17.7 | 7.5 | 9.5 | 11.8 | 6.3 | 5.0 | 4.0 | 0.34 | 0.40 | 0.7 | 0.8 |
| S11 | BUY | 5.40 | 9.30 | 72% | 0.89 | 30.1 | 3.31 | 529 | 571 | 624 | 0.9 | 0.9 | 1.0 | 6.3 | 5.8 | 5.3 | 4.3 | 4.9 | 5.5 | 1.3 | 1.1 | 1.0 | 0.42 | 0.45 | 7.7 | 8.4 |
| SAWAD | Switch | 53.50 | 54.00 | 1% | 1.05 | 43.2 | 71.49 | 3,756 | 4,213 | 5,058 | 2.8 | 3.2 | 3.8 | 19.0 | 17.0 | 14.1 | 15.1 | 17.5 | 20.1 | 3.5 | 3.1 | 2.7 | 1.26 | 1.51 | 2.4 | 2.8 |
| THANI | BUY | 3.98 | 3.14 | -21% | 0.90 | 30.3 | 15.03 | 1,964 | 1,857 | 1,988 | 0.5 | 0.5 | 0.5 | 7.7 | 8.1 | 7.6 | 2.0 | 2.2 | 2.4 | 2.0 | 1.8 | 1.6 | 0.30 | 0.32 | 7.4 | 7.9 |
| TK | BUY | 7.75 | 7.90 | 2% | 0.43 | 26.0 | 3.88 | 504 | 451 | 456 | 1.0 | 0.9 | 0.9 | 7.7 | 8.6 | 8.5 | 10.6 | 11.1 | 11.6 | 0.7 | 0.7 | 0.7 | 0.50 | 0.50 | 6.4 | 6.5 |
| **Insurance** | | | | | | | **77.87** | **7,760** | **7,855** | **8,388** | | | | **10.03** | **9.91** | **6.44** | | | | **0.88** | **0.82** | **0.53** | | | **3.6** | **5.3** |
| BKI | BUY | 234.00 | 373.96 | 60% | 0.25 | 77.8 | 24.91 | 2,548 | 2,671 | 2,827 | 23.9 | 25.1 | 26.6 | 9.8 | 9.3 | 8.8 | 347.8 | 369.6 | 393.5 | 0.7 | 0.6 | 0.6 | 14.00 | 14.00 | 6.0 | 6.0 |
| BLA | Switch | 14.70 | 16.00 | 9% | 1.08 | 49.4 | 25.10 | 4,386 | 4,118 | 4,312 | 2.6 | 2.4 | 2.5 | 5.7 | 6.1 | 5.8 | 25.9 | 27.8 | 29.9 | 0.6 | 0.5 | 0.5 | 0.60 | 0.63 | 4.1 | 4.3 |
| THRE | BUY | 0.52 | 0.70 | 35% | 1.16 | 51.5 | 2.19 | 125 | 235 | 254 | 0.0 | 0.1 | 0.1 | 17.5 | 9.3 | 8.6 | 0.8 | 1.0 | nm. | 0.6 | 0.5 | 0.5 | 0.03 | 0.03 | 5.4 | 5.8 |
| THREL | Switch | 3.02 | 2.50 | -17% | 0.78 | 88.5 | 1.81 | 194 | 195 | 241 | 0.3 | 0.3 | 0.4 | 9.3 | 9.3 | 7.5 | 2.4 | 2.5 | nm. | 1.2 | 1.2 | 1.1 | 0.23 | 0.28 | 7.5 | 9.3 |
| TQM | Switch | 79.50 | 60.00 | -25% | 1.30 | 28.6 | 23.85 | 507 | 637 | 753 | 1.7 | 2.1 | 2.5 | 47.0 | 37.5 | 31.7 | 7.8 | 8.5 | nm. | 10.1 | 9.4 | 8.6 | 1.49 | 1.76 | 1.9 | 2.2 |
| **INDUSTRIALS** | | | | | | | | | | | | | | | | | | | | | | | | | | |
| **Automotive** | | | | | | | **28.08** | **3,631** | **4,435** | **4,843** | | | | **7.73** | **6.33** | **5.80** | | | | **0.64** | **0.61** | **0.58** | | | **7.8** | **8.5** |
| AH | Switch | 8.65 | 14.00 | 62% | 1.15 | 47.8 | 2.79 | (181) | 558 | 659 | -0.6 | 1.7 | 2.0 | NM | 5.0 | 4.2 | 22.4 | 23.6 | 25.0 | 0.4 | 0.4 | 0.3 | 0.55 | 0.65 | 6.4 | 7.6 |
| IHL | SELL | 2.16 | 3.40 | 57% | 1.16 | 40.4 | 1.28 | 167 | 181 | 191 | 0.3 | 0.3 | 0.3 | 7.7 | 7.1 | 6.7 | 2.7 | 2.7 | 2.7 | 0.8 | 0.8 | 0.8 | 0.29 | 0.30 | 13.3 | 14.1 |
| INGRS | SELL | 0.39 | 0.59 | 51% | na. | 39.5 | 0.56 | 71 | 81 | 89 | 0.0 | 0.1 | 0.1 | 8.0 | 7.0 | 6.4 | 1.2 | 1.2 | 1.2 | 0.3 | 0.3 | 0.3 | 0.05 | 0.05 | 13.3 | 13.3 |
| IRC | Switch | 11.50 | 11.00 | -4% | 0.32 | 27.6 | 2.30 | 167 | 197 | 211 | 0.8 | 1.0 | 1.1 | 13.8 | 11.7 | 10.9 | 17.9 | 18.5 | 19.0 | 0.6 | 0.6 | 0.6 | 0.49 | 0.53 | 4.3 | 4.6 |
| PCSGH | SELL | 4.66 | 5.40 | 16% | 0.19 | 21.1 | 7.11 | 685 | 791 | 851 | 0.4 | 0.5 | 0.6 | 10.4 | 9.0 | 8.3 | 3.5 | 3.6 | 3.8 | 1.3 | 1.3 | 1.2 | 0.39 | 0.42 | 8.3 | 9.0 |

Equity By ASPS

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| Company | Rec. L/T 3 months | Price 29/04/20 (B) | Fair Value (B) | Upside (%) | CAPM Beta | Free Float (%) | Mkt. Cap. (Bbn) | Net Profit (Bm) 19A | Net Profit (Bm) 20F | Net Profit (Bm) 21F | EPS (B) 19A | EPS (B) 20F | EPS (B) 21F | PER (X) 19A | PER (X) 20F | PER (X) 21F | BVS (B) 19A | BVS (B) 20F | BVS (B) 21F | PBV (X) 19A | PBV (X) 20F | PBV (X) 21F | DPS (B) 20F | DPS (B) 21F | Yield (%) 20F | Yield (%) 21F |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| SAT | BUY | 10.30 | 17.00 | 65% | 0.54 | 58.9 | 4.38 | 895 | 730 | 848 | 2.1 | 1.7 | 2.0 | 4.9 | 6.0 | 5.2 | 16.8 | 17.2 | 18.0 | 0.6 | 0.6 | 0.6 | 1.09 | 1.26 | 10.6 | 12.3 |
| STANLY | BUY | 126.00 | 248.00 | 97% | 0.69 | 34.4 | 9.65 | 1,828 | 1,898 | 1,994 | 23.9 | 24.8 | 26.0 | 5.3 | 5.1 | 4.8 | 223.5 | 240.1 | 257.7 | 0.6 | 0.5 | 0.5 | 7.93 | 8.33 | 6.3 | 6.6 |
| **Industrial Materials & Machinery** | | | | | | | **2.32** | **722** | **267** | **276** | | | | **3.21** | **8.69** | **8.40** | | | | **0.72** | **0.70** | **0.68** | | | **7.5** | **7.7** |
| SNC | Switch | 8.05 | 8.30 | 3% | 0.76 | 60.3 | 2.32 | 722 | 267 | 276 | 2.5 | 0.9 | 1.0 | 3.2 | 8.7 | 8.4 | 11.2 | 11.5 | 11.9 | 0.7 | 0.7 | 0.7 | 0.60 | 0.62 | 7.5 | 7.7 |
| **Petrochem & Chemicals** | | | | | | | **330.76** | **17,116** | **12,325** | **21,178** | | | | **18.73** | **26.01** | **15.14** | | | | **0.72** | **0.72** | **0.71** | | | **3.8** | **4.5** |
| CMAN | Switch | 1.19 | 2.30 | 93% | 1.23 | 37.7 | 1.14 | 87 | 157 | 173 | 0.1 | 0.2 | 0.2 | 13.1 | 7.3 | 6.6 | 2.4 | 2.5 | 2.6 | 0.5 | 0.5 | 0.5 | 0.07 | 0.07 | 5.5 | 6.1 |
| GGC | BUY | 8.20 | 12.50 | 52% | na. | 27.7 | 8.39 | 94 | 814 | 891 | 0.1 | 0.8 | 0.9 | 89.3 | 10.3 | 9.4 | 9.4 | 9.9 | 10.4 | 0.9 | 0.8 | 0.8 | 0.24 | 0.26 | 2.9 | 3.2 |
| IVL | BUY | 27.50 | 37.00 | 35% | 2.04 | 35.2 | 154.40 | 5,252 | 9,244 | 12,801 | 1.0 | 1.8 | 2.4 | 27.5 | 15.6 | 11.3 | 24.6 | 24.4 | 26.2 | 1.1 | 1.1 | 1.0 | 1.00 | 1.20 | 3.6 | 4.4 |
| PTTGC | BUY | 37.00 | 45.00 | 22% | 1.78 | 51.8 | 166.83 | 11,682 | 2,110 | 7,313 | 2.6 | 0.5 | 1.6 | 14.3 | 79.1 | 22.8 | 65.1 | 65.1 | 64.0 | 0.6 | 0.6 | 0.6 | 1.50 | 1.75 | 4.1 | 4.7 |
| **Packaging** | | | | | | | **2.75** | **73** | **144** | **174** | | | | **27.45** | **19.02** | **15.80** | | | | **2.35** | **2.92** | **2.63** | | | **2.1** | **2.5** |
| SFLEX | - | 6.70 | 5.80 | -13% | na. | 28.9 | 2.75 | 73 | 144 | 174 | 0.2 | 0.4 | 0.4 | 27.5 | 19.0 | 15.8 | 2.9 | 2.3 | 2.6 | 2.4 | 2.9 | 2.6 | 0.14 | 0.17 | 2.1 | 2.5 |
| **Steel** | | | | | | | **13.26** | **1,141** | **1,280** | **1,471** | | | | **11.62** | **8.36** | **7.28** | | | | **0.67** | **0.53** | **0.51** | | | **5.6** | **6.6** |
| BSBM | - | 0.71 | 0.85 | 20% | 0.24 | 31.7 | 0.80 | 134 | 113 | 164 | 0.1 | 0.1 | 0.1 | 6.0 | 7.1 | 4.9 | 1.8 | 1.8 | 1.9 | 0.4 | 0.4 | 0.4 | 0.06 | 0.09 | 8.5 | 12.2 |
| MCS | BUY | 9.45 | 10.00 | 6% | 1.21 | 75.6 | 4.73 | 609 | 722 | 831 | 1.2 | 1.4 | 1.7 | 7.8 | 6.5 | 5.7 | 6.1 | 6.6 | 7.4 | 1.5 | 1.4 | 1.3 | 0.77 | 0.88 | 8.1 | 9.3 |
| SMIT | - | 3.30 | 4.24 | 29% | 0.24 | 51.3 | 1.75 | 186 | 161 | 171 | 0.4 | 0.3 | 0.3 | 9.4 | 10.9 | 10.2 | 4.3 | 4.3 | 4.3 | 0.8 | 0.8 | 0.8 | - | - | - | - |
| TMT | BUY | 3.68 | 4.20 | 14% | 0.51 | 21.5 | 3.20 | 230 | 302 | 342 | 0.3 | 0.3 | 0.4 | 13.9 | 10.6 | 9.4 | 3.3 | 3.5 | 3.6 | 1.1 | 1.1 | 1.0 | 0.24 | 0.31 | 6.6 | 8.5 |
| TSTH | - | 0.33 | 0.54 | 64% | 0.86 | 26.6 | 2.78 | (17) | (18) | (37) | 0.0 | 0.0 | 0.0 | NM | NM | NM | 1.1 | 1.1 | 1.1 | 0.3 | 0.3 | 0.3 | - | - | - | - |
| **PROPERTY & CONSTRUCTION** | | | | | | | | | | | | | | | | | | | | | | | | | | |
| **Construction Materials** | | | | | | | **528.51** | **41,341** | **40,792** | **48,653** | | | | **12.78** | **12.99** | **10.93** | | | | **1.34** | **1.28** | **1.21** | | | **4.3** | **4.7** |
| DCC | BUY | 1.56 | 2.28 | 46% | 0.34 | 49.5 | 11.28 | 973 | 1,128 | 1,225 | 0.1 | 0.1 | 0.1 | 11.6 | 11.1 | 11.6 | 0.5 | 0.6 | 0.7 | 3.4 | 2.7 | 2.3 | 0.11 | 0.11 | 7.2 | 7.3 |
| DRT | BUY | 5.30 | 6.42 | 21% | 0.62 | 37.0 | 5.02 | 572 | 486 | 526 | 0.6 | 0.5 | 0.6 | 8.8 | 10.3 | 9.6 | 2.4 | 2.5 | 2.7 | 2.2 | 2.1 | 2.0 | 0.38 | 0.40 | 7.2 | 7.5 |
| EPG | Swich | 4.70 | 5.40 | 15% | 1.19 | 26.3 | 13.16 | 995 | 1,075 | 1,105 | 0.4 | 0.4 | 0.4 | 13.2 | 12.2 | 11.9 | 3.8 | 4.0 | 4.1 | 1.2 | 1.2 | 1.1 | 0.24 | 0.25 | 5.1 | 5.3 |
| SCC | BUY | 340.00 | 396.00 | 16% | 1.10 | 66.5 | 408.00 | 32,014 | 31,663 | 36,634 | 26.7 | 26.4 | 30.5 | 12.7 | 12.9 | 11.1 | 233.5 | 246.9 | 263.4 | 1.5 | 1.4 | 1.3 | 13.00 | 14.00 | 3.8 | 4.1 |
| SCCC | BUY | 120.00 | 268.00 | 123% | 0.65 | 27.9 | 35.76 | 3,157 | 3,803 | 3,987 | 10.6 | 12.8 | 13.4 | 11.3 | 9.4 | 9.0 | 105.3 | 108.6 | 112.0 | 1.1 | 1.1 | 1.1 | 9.50 | 10.00 | 7.9 | 8.3 |
| TASCO | Swich | 17.80 | 18.10 | 2% | 1.45 | 39.6 | 28.08 | 3,123 | 1,602 | 2,841 | 2.0 | 1.0 | 1.8 | 9.0 | 17.6 | 9.9 | 8.5 | 8.6 | 9.1 | 2.1 | 2.1 | 2.0 | 0.90 | 1.30 | 5.0 | 7.3 |
| TPIPL | BUY | 1.19 | 2.02 | 70% | 1.09 | 30.4 | 22.82 | 1,394 | 1,573 | 1,737 | 0.1 | 0.1 | 0.1 | 16.4 | 14.5 | 13.1 | 2.3 | 2.3 | 2.4 | 0.5 | 0.5 | 0.5 | 0.04 | 0.04 | 3.4 | 3.4 |
| VNG | SELL | 1.99 | 3.33 | 67% | 0.32 | 24.1 | 3.12 | (1,229) | (963) | 158 | -0.8 | -0.6 | 0.1 | NM | NM | 19.7 | 4.0 | 3.3 | 3.4 | 0.5 | 0.6 | 0.6 | 0.05 | 0.10 | 2.5 | 5.0 |
| **Construction Services** | | | | | | | **88.05** | **6,351** | **5,379** | **6,410** | | | | **11.15** | **18.66** | **15.40** | | | | **0.78** | **1.07** | **1.01** | | | **2.5** | **2.8** |
| BJCHI | BUY | 1.46 | 2.33 | 59% | 0.82 | 25.1 | 2.34 | 47 | 262 | 255 | 0.0 | 0.2 | 0.2 | 49.5 | 8.9 | 9.2 | 2.3 | 2.3 | 2.4 | 0.6 | 0.6 | 0.6 | 0.12 | 0.12 | 8.2 | 8.2 |
| CK | BUY | 16.90 | 24.00 | 42% | 1.53 | 69.4 | 28.63 | 1,778 | 1,364 | 1,644 | 1.0 | 0.8 | 1.0 | 16.1 | 21.0 | 17.4 | 16.2 | 16.6 | 17.1 | 1.0 | 1.0 | 1.0 | 0.40 | 0.40 | 2.4 | 2.4 |
| ITD | BUY | 1.34 | 1.87 | 39% | 1.56 | 46.1 | 7.08 | (37) | 188 | 430 | 0.0 | 0.0 | 0.1 | NM | 37.6 | 16.5 | 2.5 | 2.5 | 2.6 | 0.5 | 0.5 | 0.5 | - | - | - | - |
| NWR | Switch | 0.44 | 0.59 | 34% | 1.19 | 89.5 | 1.14 | (515) | 30 | 61 | -0.2 | 0.0 | 0.0 | NM | 38.5 | 18.8 | 1.3 | 1.3 | 1.3 | 0.3 | 0.3 | 0.3 | - | - | - | - |
| PYLON | BUY | 4.18 | 7.35 | 76% | 0.83 | 42.5 | 0.63 | 278 | 307 | 325 | 0.4 | 0.4 | 0.4 | 11.3 | 10.2 | 9.7 | 1.4 | 1.6 | 1.7 | 2.9 | 2.7 | 2.5 | 0.33 | 0.35 | 7.8 | 8.3 |
| SEAFCO | BUY | 5.15 | 9.10 | 77% | 1.58 | 74.5 | 3.81 | 410 | 381 | 392 | 0.6 | 0.5 | 0.5 | 9.3 | 10.0 | 9.7 | 2.2 | 2.4 | 2.6 | 2.3 | 2.1 | 2.0 | 0.30 | 0.33 | 5.8 | 6.3 |
| SQ | BUY | 1.64 | 2.20 | 34% | 1.63 | 58.5 | 1.87 | 1 | 165 | 268 | 0.0 | 0.1 | 0.2 | 1,676.4 | 11.3 | 7.0 | 1.9 | 2.0 | 2.1 | 0.9 | 0.8 | 0.8 | 0.09 | 0.08 | 5.7 | 4.7 |
| STEC | BUY | 15.40 | 24.00 | 56% | 1.64 | 75.1 | 23.49 | 1,484 | 1,494 | 1,506 | 1.0 | 1.0 | 1.0 | 15.8 | 15.7 | 15.6 | 9.4 | 10.1 | 10.7 | 1.6 | 1.5 | 1.4 | 0.35 | 0.40 | 2.3 | 2.6 |
| STPI | BUY | 5.15 | 8.30 | 61% | 1.94 | 68.6 | 8.37 | 2,089 | 164 | 314 | 1.3 | 0.1 | 0.2 | 4.0 | 51.1 | 26.7 | 5.2 | 5.2 | 5.2 | 1.0 | 1.0 | 1.0 | 0.07 | 0.15 | 1.4 | 2.9 |
| SYNTEC | BUY | 1.35 | 1.61 | 20% | 1.61 | 68.4 | 2.16 | 294 | 287 | 344 | 0.2 | 0.2 | 0.2 | 7.3 | 7.5 | 6.3 | 3.5 | 3.6 | 3.8 | 0.4 | 0.4 | 0.4 | 0.08 | 0.10 | 5.9 | 7.4 |
| TTCL | Switch | 3.26 | 3.30 | 1% | 1.27 | 64.2 | 2.01 | (206) | 137 | 176 | -0.3 | 0.2 | 0.3 | NM | 14.7 | 11.4 | 3.0 | 3.2 | 3.5 | 1.1 | 1.0 | 0.9 | - | - | - | - |
| UNIQ | BUY | 6.05 | 10.00 | 65% | 1.14 | 57.2 | 6.54 | 730 | 601 | 696 | 0.7 | 0.6 | 0.6 | 9.0 | 10.9 | 9.4 | 7.5 | 7.8 | 8.2 | 0.8 | 0.8 | 0.7 | 0.25 | 0.30 | 4.1 | 5.0 |
| **Property** | | | | | | | **534.01** | **57,616** | **44,526** | **52,374** | | | | **11.98** | **11.98** | **10.18** | | | | **1.20** | **1.15** | **1.08** | | | **4.6** | **5.4** |
| AMATA | BUY | 12.60 | 35.70 | 183% | 1.45 | 80.4 | 13.44 | 1,742 | 1,214 | 1,431 | 1.6 | 1.1 | 1.3 | 7.7 | 11.1 | 9.4 | 13.6 | 14.4 | 15.4 | 0.9 | 0.9 | 0.8 | 0.28 | 0.32 | 2.3 | 2.6 |
| ANAN | Switch | 1.55 | 1.78 | 15% | 1.74 | 46.2 | 5.17 | 705 | 846 | 870 | 0.2 | 0.3 | 0.3 | 7.3 | 6.1 | 5.9 | 5.0 | 5.1 | 5.3 | 0.3 | 0.3 | 0.3 | 0.13 | 0.13 | 8.2 | 8.4 |
| AP | BUY | 4.90 | 6.30 | 29% | 1.04 | 68.4 | 15.41 | 3,068 | 2,830 | 3,106 | 1.0 | 0.9 | 1.0 | 5.0 | 5.4 | 5.0 | 8.4 | 8.9 | 9.6 | 0.6 | 0.6 | 0.5 | 0.31 | 0.35 | 6.4 | 7.1 |
| CPN | BUY | 48.75 | 66.00 | 35% | 1.45 | 63.6 | 218.79 | 11,738 | 6,502 | 11,608 | 2.6 | 1.4 | 2.6 | 18.6 | 33.6 | 18.8 | 16.1 | 16.2 | 18.2 | 3.0 | 3.0 | 2.7 | 0.65 | 1.24 | 1.3 | 2.5 |
| FPT | BUY | 12.10 | 19.80 | 64% | 0.96 | 17.6 | 24.40 | 1,791 | 2,217 | 2,328 | 0.9 | 1.1 | 1.2 | 13.6 | 11.0 | 10.5 | 13.8 | 13.9 | 14.6 | 0.9 | 0.9 | 0.8 | 0.46 | 0.47 | 3.8 | 3.9 |
| LH | BUY | 7.25 | 11.10 | 53% | 0.95 | 66.2 | 86.64 | 10,025 | 8,155 | 8,711 | 0.8 | 0.7 | 0.7 | 8.6 | 10.6 | 9.9 | 4.4 | 4.8 | 5.3 | 1.7 | 1.5 | 1.4 | 0.65 | 0.68 | 9.0 | 9.4 |
| LPN | Switch | 3.50 | 3.40 | -3% | 1.56 | 91.5 | 5.16 | 1,256 | 717 | 773 | 0.9 | 0.5 | 0.5 | 4.1 | 7.2 | 6.7 | 8.9 | 8.9 | 9.1 | 0.4 | 0.4 | 0.4 | 0.32 | 0.34 | 9.0 | 9.7 |
| ORI | BUY | 4.52 | 8.26 | 83% | 1.32 | 27.8 | 11.09 | 3,027 | 2,895 | 3,089 | 1.2 | 1.2 | 1.3 | 3.7 | 3.8 | 3.6 | 3.9 | 4.6 | 5.4 | 1.1 | 1.0 | 0.8 | 0.50 | 0.53 | 11.1 | 11.7 |
| PSH | Switch | 10.60 | 10.40 | -2% | 0.82 | 28.4 | 23.20 | 5,359 | 3,251 | 3,514 | 2.4 | 1.5 | 1.6 | 4.3 | 7.1 | 6.6 | 19.7 | 19.9 | 20.6 | 0.5 | 0.5 | 0.5 | 0.89 | 0.96 | 8.4 | 9.1 |
| QH | BUY | 2.08 | 2.60 | 25% | 0.78 | 74.9 | 22.29 | 2,854 | 1,932 | 2,214 | 0.3 | 0.2 | 0.2 | 7.8 | 11.5 | 10.1 | 2.5 | 2.5 | 2.6 | 0.8 | 0.8 | 0.8 | 0.12 | 0.13 | 5.6 | 6.5 |
| RML | BUY | 0.50 | 1.07 | 113% | 0.85 | 51.6 | 2.09 | 79 | (137) | (134) | 0.0 | 0.0 | 0.0 | 26.3 | NM | NM | 1.4 | 1.3 | 1.3 | 0.4 | 0.4 | 0.4 | - | - | - | - |
| SC | Switch | 2.22 | 2.06 | -7% | 0.66 | 39.0 | 9.28 | 2,026 | 1,232 | 1,330 | 0.5 | 0.3 | 0.3 | 4.6 | 7.5 | 7.0 | 4.2 | 4.3 | 4.5 | 0.5 | 0.5 | 0.5 | 0.11 | 0.12 | 5.0 | 5.4 |
| SENA | BUY | 2.18 | 3.74 | 71% | 0.85 | 39.1 | 3.10 | 890 | 760 | 788 | 0.6 | 0.5 | 0.6 | 3.5 | 4.1 | 4.0 | 4.3 | 4.6 | 4.9 | 0.5 | 0.5 | 0.4 | 0.21 | 0.22 | 9.8 | 10.1 |
| SF | BUY | 4.74 | 8.00 | 69% | 0.59 | 45.7 | 10.11 | 2,031 | 1,511 | 1,578 | 1.0 | 0.7 | 0.7 | 5.0 | 6.7 | 6.4 | 6.3 | 6.8 | 7.3 | 0.8 | 0.7 | 0.7 | 0.22 | 0.23 | 4.6 | 4.8 |
| SIRI | Switch | 0.70 | 0.86 | 23% | 1.41 | 72.4 | 10.40 | 2,392 | 1,835 | 1,890 | 0.2 | 0.1 | 0.1 | 4.3 | 5.7 | 5.5 | 2.1 | 2.1 | 2.2 | 0.3 | 0.3 | 0.3 | 0.07 | 0.08 | 10.0 | 11.4 |
| SPALI | BUY | 15.30 | 17.06 | 12% | 0.97 | 70.0 | 32.79 | 5,403 | 5,224 | 5,519 | 2.5 | 2.4 | 2.6 | 6.1 | 6.3 | 5.9 | 17.3 | 18.7 | 20.3 | 0.9 | 0.8 | 0.8 | 1.00 | 1.02 | 6.5 | 6.6 |

Eguide By ASPS

## Earnings Guide by ASPS Research

| Company | Rec. L/T 3 months | Price 29/04/20 (B) | Fair Value (B) | Upside (%) | CAPM Beta | Free Float (%) | Mkt. Cap. (Bbn) | Net Profit (Bm) 19A | Net Profit (Bm) 20F | Net Profit (Bm) 21F | EPS (B) 19A | EPS (B) 20F | EPS (B) 21F | PER (X) 19A | PER (X) 20F | PER (X) 21F | BVS (B) 19A | BVS (B) 20F | BVS (B) 21F | PBV (X) 19A | PBV (X) 20F | PBV (X) 21F | DPS (B) 20F | DPS (B) 21F | Yield (%) 20F | Yield (%) 21F |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| WHA | BUY | 2.72 | 4.89 | 80% | 1.47 | 47.7 | 40.66 | 3,229 | 3,541 | 3,760 | 0.2 | 0.2 | 0.3 | 12.4 | 11.3 | 10.6 | 2.0 | 2.2 | 2.3 | 1.4 | 1.3 | 1.2 | 0.13 | 0.14 | 5.0 | 5.2 |
| **RESOURCES** | | | | | | | | | | | | | | | | | | | | | | | | | | |
| **Energy** | | | | | | | 2,833.46 | 201,391 | 140,259 | 172,202 | | | | 12.10 | 20.24 | 16.49 | | | | 1.16 | 1.25 | 1.21 | | | 3.4 | nm. |
| BANPU | Switch | 5.60 | 9.20 | 64% | 1.40 | 89.3 | 28.91 | (553) | 211 | 2,117 | -0.1 | 0.0 | 0.4 | NM | 137.1 | 13.7 | 14.0 | 20.1 | 22.6 | 0.4 | 0.3 | 0.2 | 0.30 | 0.40 | 5.4 | 7.1 |
| BCP | BUY | 18.20 | 22.00 | 21% | 1.09 | 60.6 | 25.06 | 1,732 | 303 | 2,173 | 1.3 | 0.2 | 1.6 | 14.5 | 83.0 | 11.6 | 30.3 | 29.6 | 30.2 | 0.6 | 0.6 | 0.6 | 0.60 | 1.00 | 3.3 | 5.5 |
| BCPG | BUY | 16.10 | 19.70 | 22% | 1.20 | 29.7 | 32.18 | 1,801 | 2,039 | 2,294 | 0.9 | 1.0 | 1.1 | 17.8 | 15.8 | 14.0 | 7.8 | 8.2 | 8.7 | 2.1 | 2.0 | 1.9 | 0.65 | 0.65 | 4.0 | 4.0 |
| BGRIM | BUY | 44.00 | 51.00 | 16% | na. | 31.2 | 114.70 | 2,331 | 2,558 | 3,135 | 0.9 | 1.0 | 1.2 | 50.1 | 44.8 | 36.6 | 14.8 | 16.3 | 18.0 | 3.0 | 2.7 | 2.4 | 0.35 | 0.42 | 0.8 | 1.0 |
| BPP | BUY | 15.70 | 16.00 | 2% | 1.13 | 21.3 | 47.90 | 2,969 | 3,944 | 4,004 | 1.0 | 1.3 | 1.3 | 16.1 | 12.1 | 12.0 | 13.0 | 13.7 | 14.4 | 1.2 | 1.1 | 1.1 | 0.62 | 0.66 | 4.0 | 4.2 |
| CKP | Switch | 3.68 | 4.80 | 30% | 1.27 | 29.6 | 29.92 | 769 | 772 | 1,024 | 0.1 | 0.1 | 0.1 | 38.9 | 38.7 | 29.2 | 2.9 | 2.5 | 2.6 | 1.3 | 1.5 | 1.4 | 0.04 | 0.05 | 1.1 | 1.4 |
| DEMCO | Switch | 2.36 | 3.20 | 35% | 1.09 | 66.8 | 1.72 | 87 | 207 | 211 | 0.1 | 0.3 | 0.3 | 19.8 | 8.3 | 8.2 | 4.6 | 5.0 | 5.3 | 0.5 | 0.5 | 0.4 | 0.07 | 0.07 | 3.0 | 3.1 |
| EA | BUY | 39.75 | 49.00 | 23% | 1.29 | 39.9 | 143.50 | 6,082 | 6,448 | 6,998 | 1.6 | 1.7 | 1.9 | 24.4 | 23.0 | 21.2 | 6.7 | 8.1 | 9.6 | 6.0 | 4.9 | 4.2 | 0.33 | 0.35 | 0.8 | 0.9 |
| EASTW | BUY | 10.10 | 14.00 | 39% | 0.42 | 41.0 | 16.80 | 1,045 | 1,148 | 1,206 | 0.6 | 0.7 | 0.7 | 16.1 | 14.6 | 13.9 | 6.6 | 7.0 | 7.3 | 1.5 | 1.4 | 1.4 | 0.46 | 0.48 | 4.5 | 4.7 |
| EGCO | BUY | 290.00 | 360.00 | 24% | 0.62 | 50.0 | 152.67 | 13,059 | 12,116 | 12,247 | 24.6 | 22.9 | 23.1 | 11.8 | 12.7 | 12.5 | 198.5 | 207.8 | 216.6 | 1.5 | 1.4 | 1.3 | 6.75 | 6.75 | 2.3 | 2.3 |
| GPSC | BUY | 70.25 | 91.00 | 30% | 1.41 | 25.0 | 198.09 | 4,061 | 5,993 | 6,063 | 2.3 | 2.1 | 2.2 | 31.2 | 33.1 | 32.7 | 61.1 | 40.5 | 42.0 | 1.1 | 1.7 | 1.7 | 1.49 | 1.51 | 2.1 | 2.1 |
| GULF | BUY | 39.00 | 32.40 | -17% | 1.18 | 26.9 | 415.99 | 4,887 | 4,785 | 5,312 | 2.3 | 0.4 | 0.5 | 17.0 | 86.9 | 78.3 | 23.0 | 4.9 | 5.3 | 1.7 | 7.9 | 7.4 | 0.29 | 0.32 | 0.7 | 0.8 |
| GUNKUL | BUY | 2.70 | 3.30 | 22% | 0.73 | 43.0 | 23.98 | 2,147 | 2,204 | 2,292 | 0.2 | 0.3 | 0.3 | 11.0 | 10.8 | 10.3 | 1.3 | 1.4 | 1.5 | 2.1 | 1.9 | 1.8 | 0.14 | 0.14 | 5.1 | 5.3 |
| IRPC | Switch | 2.62 | 2.90 | 11% | 1.94 | 51.9 | 53.54 | (1,174) | (3,705) | 1,287 | -0.1 | -0.2 | 0.1 | NM | NM | 41.6 | 4.1 | 3.9 | 4.0 | 0.6 | 0.7 | 0.7 | 0.10 | 0.10 | 3.8 | 3.8 |
| LANNA | Switch | 6.00 | 8.00 | 33% | 0.98 | 25.6 | 3.15 | 421 | 465 | 482 | 0.8 | 0.9 | 0.9 | 7.5 | 6.8 | 6.5 | 11.4 | 11.7 | 11.9 | 0.5 | 0.5 | 0.5 | 0.60 | 0.65 | 10.0 | 10.8 |
| PTT | BUY | 34.00 | 42.00 | 24% | 0.85 | 48.9 | 971.14 | 92,951 | 61,770 | 69,285 | 3.3 | 2.2 | 2.4 | 10.4 | 15.7 | 14.0 | 30.8 | 32.2 | 32.8 | 1.1 | 1.1 | 1.0 | 1.60 | 1.80 | 4.7 | 5.3 |
| PTTEP | BUY | 78.25 | 100.00 | 28% | 1.01 | 34.7 | 310.65 | 48,803 | 27,254 | 31,823 | 12.3 | 6.9 | 8.0 | 6.4 | 11.4 | 9.8 | 89.9 | 110.7 | 113.9 | 0.9 | 0.7 | 0.7 | 4.00 | 4.75 | 5.1 | 6.1 |
| RATCH | BUY | 66.75 | 75.00 | 12% | 0.64 | 43.8 | 96.79 | 5,963 | 6,038 | 6,165 | 4.1 | 4.2 | 4.3 | 16.2 | 16.0 | 15.7 | 41.0 | 44.6 | 45.2 | 1.6 | 1.5 | 1.5 | 2.40 | 2.40 | 3.6 | 3.6 |
| TOP | BUY | 39.25 | 43.00 | 10% | 1.53 | 46.5 | 80.07 | 6,277 | (1,441) | 6,188 | 3.1 | -0.7 | 3.0 | 12.8 | NM | 12.9 | 58.8 | 57.6 | 58.0 | 0.7 | 0.7 | 0.7 | 1.00 | 1.50 | 2.5 | 3.8 |
| TPIPP | BUY | 3.86 | 4.20 | 9% | na. | 28.9 | 32.42 | 4,607 | 4,029 | 4,636 | 0.5 | 0.5 | 0.6 | 7.0 | 8.0 | 7.0 | 3.2 | 3.3 | 3.4 | 1.2 | 1.2 | 1.1 | 0.41 | 0.41 | 10.6 | 10.7 |
| TTW | BUY | 13.60 | 15.10 | 11% | 0.20 | 35.3 | 54.26 | 3,128 | 3,121 | 3,257 | 0.8 | 0.8 | 0.8 | 17.3 | 17.4 | 16.7 | 3.3 | 3.5 | 3.7 | 4.1 | 3.9 | 3.7 | 0.60 | 0.62 | 4.4 | 4.6 |
| **SERVICES** | | | | | | | | | | | | | | | | | | | | | | | | | | |
| **Commerce** | | | | | | | 1,425.46 | 55,975 | 52,691 | 60,358 | | | | 24.59 | 27.10 | 23.66 | | | | 4.69 | 3.85 | 3.55 | | | 2.1 | 2.4 |
| BEAUTY | Switch | 1.81 | 1.20 | -34% | 2.60 | 78.3 | 5.44 | 233 | 124 | 219 | 0.1 | 0.0 | 0.1 | 23.4 | 43.9 | 24.8 | 0.4 | 0.4 | 0.4 | 5.1 | 5.1 | 4.7 | 0.03 | 0.06 | 1.8 | 3.2 |
| BJC | Switch | 41.50 | 40.00 | -4% | 1.05 | 25.7 | 166.29 | 7,278 | 6,756 | 7,352 | 1.8 | 1.7 | 1.8 | 22.8 | 24.6 | 22.6 | 29.1 | 30.2 | 31.3 | 1.4 | 1.4 | 1.3 | 0.84 | 0.92 | 2.0 | 2.2 |
| COM7 | BUY | 21.10 | 23.50 | 11% | 0.89 | 46.9 | 25.32 | 1,216 | 831 | 1,243 | 1.0 | 0.7 | 1.0 | 20.8 | 30.5 | 20.4 | 2.8 | 2.7 | 3.2 | 7.5 | 7.8 | 6.6 | 0.55 | 0.82 | 2.6 | 3.9 |
| CPALL | BUY | 68.75 | 80.00 | 16% | 0.84 | 55.9 | 617.59 | 22,343 | 25,167 | 27,007 | 2.5 | 2.8 | 3.0 | 27.6 | 24.5 | 22.9 | 8.2 | 10.0 | 11.6 | 8.4 | 6.8 | 5.9 | 1.41 | 1.51 | 2.0 | 2.2 |
| CRC | BUY | 36.75 | 37.00 | 1% | na. | 55.4 | 221.64 | 10,633 | 6,696 | 8,911 | 2.3 | 1.1 | 1.5 | 16.2 | 33.1 | 24.9 | 8.7 | 15.7 | 16.7 | 4.2 | 2.3 | 2.2 | 0.44 | 0.59 | 1.2 | 1.6 |
| DOHOME | BUY | 7.30 | 7.90 | 8% | na. | 28.1 | 13.55 | 725 | 576 | 797 | 0.4 | 0.3 | 0.4 | 18.7 | 27.4 | 19.8 | 3.5 | 3.8 | 3.5 | 2.1 | 1.9 | 2.1 | 0.12 | 0.17 | 1.6 | 2.3 |
| HMPRO | Switch | 13.60 | 12.70 | -7% | 1.04 | 45.4 | 178.86 | 6,177 | 5,325 | 6,698 | 0.5 | 0.4 | 0.5 | 29.0 | 33.6 | 26.7 | 1.6 | 1.6 | 1.8 | 8.5 | 8.3 | 7.7 | 0.34 | 0.42 | 2.5 | 3.1 |
| ILM | Switch | 10.20 | 10.60 | 4% | 1.29 | 26.0 | 5.15 | 596 | 426 | 545 | 1.2 | 0.8 | 1.1 | 8.6 | 12.1 | 9.5 | 9.8 | 10.2 | 11.0 | 1.0 | 1.0 | 0.9 | 0.33 | 0.42 | 3.2 | 4.1 |
| MAKRO | Switch | 37.25 | 36.00 | -3% | 0.90 | 6.9 | 178.80 | 6,245 | 6,147 | 6,833 | 1.3 | 1.3 | 1.4 | 28.6 | 29.1 | 26.2 | 4.3 | 4.6 | 5.1 | 8.6 | 8.1 | 7.3 | 0.94 | 1.05 | 2.5 | 2.8 |
| RS | BUY | 10.90 | 13.00 | 19% | 1.09 | 45.7 | 10.60 | 363 | 455 | 497 | 0.4 | 0.5 | 0.5 | 29.2 | 23.3 | 21.3 | 2.1 | 2.3 | 2.4 | 5.1 | 4.7 | 4.5 | 0.37 | 0.41 | 3.4 | 3.7 |
| SINGER | SELL | 5.55 | 3.60 | -35% | 1.83 | 69.0 | 2.23 | 166 | 189 | 257 | 0.4 | 0.5 | 0.5 | 13.4 | 11.8 | 11.0 | 5.8 | 5.9 | 6.4 | 1.0 | 0.9 | 0.9 | 0.24 | 0.25 | 4.2 | 4.5 |
| **Health Care Services** | | | | | | | 498.77 | 22,183 | 16,158 | 17,724 | | | | 30.14 | 30.76 | 28.04 | | | | 3.89 | 3.82 | 3.56 | | | 1.7 | 1.9 |
| BCH | BUY | 13.70 | 18.68 | 36% | 1.09 | 44.1 | 34.16 | 1,135 | 1,269 | 1,394 | 0.5 | 0.5 | 0.6 | 30.1 | 26.9 | 24.5 | 2.8 | 3.1 | 3.5 | 4.9 | 4.4 | 3.9 | 0.28 | 0.31 | 2.0 | 2.2 |
| BDMS | BUY | 20.70 | 26.00 | 26% | 0.92 | 64.2 | 328.96 | 15,517 | 9,704 | 10,600 | 1.0 | 0.6 | 0.7 | 21.1 | 33.9 | 31.0 | 5.5 | 5.6 | 6.0 | 3.7 | 3.7 | 3.5 | 0.31 | 0.33 | 1.5 | 1.6 |
| BH | Switch | 118.00 | 113.00 | -4% | 1.30 | 49.7 | 93.76 | 3,748 | 3,276 | 3,668 | 5.1 | 4.1 | 4.6 | 22.9 | 28.6 | 25.6 | 27.8 | 29.1 | 30.2 | 4.2 | 4.1 | 3.9 | 2.06 | 2.31 | 1.7 | 2.0 |
| CHG | BUY | 2.44 | 2.98 | 22% | 0.62 | 40.1 | 26.84 | 705 | 879 | 956 | 0.1 | 0.1 | 0.1 | 38.1 | 30.5 | 28.1 | 0.4 | 0.4 | 0.4 | 6.9 | 6.5 | 6.0 | 0.06 | 0.06 | 2.3 | 2.5 |
| LPH | Switch | 3.78 | 29.04 | 668% | 0.41 | 55.0 | 2.84 | 397 | 393 | 414 | 1.3 | 1.3 | 1.4 | 2.9 | 2.9 | 2.7 | 4.7 | 5.1 | 5.5 | 0.8 | 0.7 | 0.7 | 0.92 | 0.97 | 24.3 | 25.5 |
| PR9 | Switch | 6.90 | 7.60 | 10% | 0.57 | 57.2 | 5.43 | 284 | 244 | 273 | 0.4 | 0.3 | 0.3 | 19.1 | 22.3 | 19.9 | 5.1 | 5.3 | 5.5 | 1.3 | 1.3 | 1.2 | 0.12 | 0.13 | 1.7 | 1.9 |
| RJH | BUY | 22.60 | 29.00 | 28% | 0.38 | 53.4 | 6.78 | 397 | 393 | 419 | 1.3 | 1.3 | 1.4 | 17.1 | 17.2 | 16.2 | 4.7 | 5.1 | 5.5 | 4.8 | 4.5 | 4.1 | 0.92 | 0.98 | 4.1 | 4.3 |
| **Media & Publishing** | | | | | | | 118.38 | 3,828 | 1,320 | 4,058 | | | | 30.70 | 89.69 | 29.17 | | | | 2.75 | 2.72 | 2.62 | | | 1.5 | 2.8 |
| BEC | Switch | 4.68 | 6.00 | 28% | 1.71 | 48.3 | 9.36 | 240 | 505 | 632 | 0.1 | 0.3 | 0.3 | 39.0 | 18.5 | 14.8 | 3.2 | 3.3 | 3.3 | 1.5 | 1.4 | 1.4 | 0.23 | 0.29 | 4.9 | 6.2 |
| MACO | Switch | 0.80 | 1.40 | 75% | 1.24 | 33.0 | 4.33 | 161 | 198 | 206 | 0.0 | 0.0 | 0.0 | 21.6 | 21.8 | 21.1 | 0.7 | 0.9 | 0.9 | 1.1 | 0.9 | 0.9 | 0.03 | 0.03 | 3.2 | 3.3 |
| MAJOR | Switch | 13.80 | 12.20 | -12% | 0.81 | 52.6 | 12.35 | 1,170 | (883) | 895 | 1.3 | -1.0 | 1.0 | 10.6 | NM | 13.8 | 7.4 | 6.1 | 6.7 | 1.9 | 2.3 | 2.1 | - | 0.95 | - | 6.9 |
| PLANB | BUY | 4.56 | 5.50 | 21% | 1.63 | 45.0 | 17.70 | 743 | 448 | 782 | 0.2 | 0.1 | 0.2 | 23.8 | 39.5 | 22.6 | 1.8 | 1.8 | 1.9 | 2.6 | 2.5 | 2.4 | 0.10 | 0.18 | 2.3 | 4.0 |
| VGI | BUY | 8.15 | 9.00 | 10% | 1.39 | 24.6 | 70.18 | 1,355 | 914 | 1,400 | 0.2 | 0.1 | 0.2 | 51.8 | 76.8 | 50.1 | 1.8 | 1.8 | 1.9 | 4.6 | 4.6 | 4.4 | 0.07 | 0.11 | 0.9 | 1.4 |
| WORK | SELL | 10.10 | 11.00 | 9% | 2.26 | 49.1 | 4.46 | 160 | 136 | 143 | 0.4 | 0.3 | 0.3 | 28.0 | 32.7 | 31.1 | 10.2 | 10.2 | 10.2 | 1.0 | 1.0 | 1.0 | 0.25 | 0.26 | 2.4 | 2.6 |
| **Professional Services** | | | | | | | 70.18 | 1,355 | 914 | 1,400 | | | | 51.80 | 76.79 | 50.13 | | | | 4.60 | 4.57 | 4.39 | | | 91.2 | 139.6 |
| SISB | BUY | 8.45 | 10.00 | 18% | 0.99 | 21.0 | 7.94 | 221 | 238 | 278 | 0.2 | 0.3 | 0.3 | 36.0 | 33.4 | 28.5 | 1.9 | 2.1 | 2.3 | 4.4 | 4.0 | 3.7 | 0.10 | 0.12 | 1.2 | 1.4 |
| **Tourism & Leisure** | | | | | | | 31.02 | 1,822 | 205 | 2,040 | | | | 216.12 | 216.51 | 21.83 | | | | 1.10 | 1.12 | 1.07 | | | - | 1.2 |
| CENTEL | Switch | 22.10 | 21.00 | -5% | 1.60 | 74.4 | 16.47 | 1,744 | (111) | 1,118 | 1.3 | -0.1 | 0.8 | 17.1 | NM | 26.7 | 10.1 | 9.5 | 10.3 | 2.2 | 2.3 | 2.1 | - | 0.33 | - | 1.5 |
| ERW | SELL | 3.04 | 2.00 | -34% | 1.40 | 60.6 | 7.65 | 446 | (224) | 155 | 0.2 | -0.1 | 0.1 | 17.2 | NM | 49.3 | 2.3 | 2.1 | 2.2 | 1.3 | 1.4 | 1.4 | - | 0.03 | - | 0.9 |

Earnings Guide By ASPS

| Earnings Guide by ASPS Research | | | | | | | | | | | | | | | | | | | | | | | | | | |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| Company | Rec. | Price | Fair | Upside | CAPM | Free | Mkt. | Net Profit | | | EPS | | | PER | | | BVS | | | PBV | | | DPS | | Yield | |
| | L/T | 29/04/20 | Value | (%) | Beta | Float | Cap. | (Bm) | | | (B) | | | (X) | | | (B) | | | (X) | | | (B) | | (%) | |
| | 3 months | (B) | (B) | | | (%) | (Bbn) | 19A | 20F | 21F | 19A | 20F | 21F | 19A | 20F | 21F | 19A | 20F | 21F | 19A | 20F | 21F | 20F | 21F | 20F | 21F |
| SHR | - | 1.92 | 8.20 | 327% | na. | 39.3 | 6.90 | (368) | 541 | 766 | -0.1 | 0.1 | 0.2 | NM | 12.9 | 9.2 | 5.8 | 5.9 | 6.1 | 0.3 | 0.3 | 0.3 | 0.06 | 0.08 | 3.1 | 4.4 |
| **Transportation** | | | | | | | **1,062.74** | **19,682** | **(24,668)** | **8,339** | | | | **54.00** | **NM** | **131.29** | | | | **4.06** | **4.47** | **4.42** | | | **0.5** | **1.2** |
| AAV | Switch | 1.88 | 1.00 | -47% | 1.76 | 57.5 | 9.12 | (474) | (2,153) | 156 | -0.1 | -0.4 | 0.0 | NM | NM | 58.5 | 4.1 | 3.7 | 3.7 | 0.5 | 0.5 | 0.5 | - | - | - | - |
| AOT | Switch | 60.00 | 54.96 | -8% | 1.03 | 30.0 | 857.14 | 25,026 | 4,114 | 16,483 | 1.8 | 0.3 | 1.2 | 34.2 | 208.4 | 52.0 | 10.8 | 10.1 | 11.0 | 5.5 | 6.0 | 5.4 | 0.17 | 0.69 | 0.3 | 1.2 |
| BA | Switch | 5.80 | 5.77 | -1% | 1.18 | 37.2 | 12.18 | 352 | (2,785) | (198) | 0.2 | -1.3 | -0.1 | 34.6 | NM | NM | 14.3 | 12.8 | 12.7 | 0.4 | 0.5 | 0.5 | - | - | - | - |
| BEM | BUY | 9.40 | 10.00 | 6% | 0.77 | 52.9 | 143.68 | 5,435 | 3,114 | 4,127 | 0.4 | 0.2 | 0.3 | 26.4 | 46.1 | 34.8 | 2.5 | 2.6 | 2.7 | 3.7 | 3.6 | 3.5 | 0.13 | 0.18 | 1.4 | 1.9 |
| JWD | BUY | 6.50 | 10.60 | 63% | 1.33 | 41.3 | 6.63 | 363 | 383 | 400 | 0.4 | 0.4 | 0.4 | 18.3 | 17.3 | 16.6 | 3.1 | 3.2 | 3.2 | 2.1 | 2.1 | 2.0 | 0.30 | 0.31 | 4.6 | 4.8 |
| PRM | Switch | 6.60 | 8.60 | 30% | na. | 28.4 | 16.50 | 962 | 968 | 838 | 0.4 | 0.4 | 0.3 | 17.2 | 17.0 | 19.7 | 2.9 | 3.0 | 3.1 | 2.3 | 2.2 | 2.1 | 0.23 | 0.20 | 3.5 | 3.0 |
| THAI | SELL | 7.35 | 0.85 | -88% | 1.27 | 49.0 | 16.04 | (12,044) | (28,372) | (13,537) | -5.5 | -4.3 | -2.1 | NM | NM | NM | 5.3 | 0.8 | -1.3 | 1.4 | 9.4 | -5.7 | - | - | - | - |
| WICE | BUY | 2.22 | 2.20 | -1% | 1.14 | 41.7 | 1.45 | 62 | 63 | 69 | 0.1 | 0.1 | 0.1 | 23.4 | 23.1 | 21.0 | 1.2 | 1.2 | 1.3 | 1.8 | 1.8 | 1.7 | 0.09 | 0.10 | 3.9 | 4.3 |
| **TECHNOLOGY** | | | | | | | | | | | | | | | | | | | | | | | | | | |
| **Electronic Components** | | | | | | | **102.41** | **6,071** | **5,025** | **5,579** | | | | **16.83** | **20.33** | **18.32** | | | | **1.49** | **1.45** | **1.42** | | | **3.5** | **3.8** |
| DELTA | SELL | 45.00 | 30.00 | -33% | 1.15 | 37.7 | 56.13 | 2,960 | 2,199 | 2,354 | 2.4 | 1.8 | 1.9 | 19.0 | 25.5 | 23.8 | 26.5 | 26.9 | 27.4 | 1.7 | 1.7 | 1.6 | 1.30 | 1.40 | 2.9 | 3.1 |
| HANA | SELL | 27.75 | 18.00 | -35% | 1.25 | 52.0 | 22.34 | 1,805 | 1,222 | 1,416 | 2.2 | 1.5 | 1.8 | 12.4 | 18.3 | 15.8 | 25.5 | 26.0 | 26.7 | 1.1 | 1.1 | 1.0 | 1.00 | 1.10 | 3.6 | 4.0 |
| KCE | SELL | 15.70 | 17.00 | 8% | 2.08 | 59.4 | 18.41 | 934 | 1,319 | 1,490 | 0.8 | 1.1 | 1.3 | 19.7 | 14.0 | 12.4 | 10.0 | 10.3 | 10.5 | 1.6 | 1.5 | 1.5 | 0.90 | 1.00 | 5.7 | 6.4 |
| SVI | SELL | 2.44 | 2.50 | 2% | 0.65 | 44.7 | 5.53 | 372 | 285 | 319 | 0.2 | 0.1 | 0.1 | 14.2 | 18.6 | 16.6 | 1.5 | 1.6 | 1.7 | 1.6 | 1.5 | 1.4 | 0.05 | 0.05 | 1.9 | 2.1 |
| **Information and Communication Technology** | | | | | | | **916.45** | **58,880** | **53,008** | **41,229** | | | | **19.29** | **19.40** | **24.95** | | | | **3.46** | **3.38** | **3.30** | | | **3.4** | **3.1** |
| ADVANC | BUY | 201.00 | 248.00 | 23% | 0.89 | 36.2 | 597.61 | 31,190 | 32,240 | 30,886 | 10.5 | 10.8 | 10.4 | 19.2 | 18.5 | 19.3 | 23.3 | 27.7 | 30.7 | 8.6 | 7.2 | 6.5 | 7.59 | 7.27 | 3.8 | 3.6 |
| DTAC | Switch | 42.75 | 43.00 | 1% | 1.16 | 29.4 | 101.22 | 5,422 | 5,046 | 3,100 | 2.3 | 2.1 | 1.3 | 18.7 | 20.1 | 32.6 | 10.5 | 10.3 | 10.4 | 4.1 | 4.2 | 4.1 | 1.49 | 0.92 | 3.5 | 2.1 |
| INTUCH | BUY | 53.25 | 82.50 | 55% | 1.03 | 76.9 | 170.74 | 11,083 | 12,037 | 11,418 | 3.5 | 3.8 | 3.6 | 15.4 | 14.2 | 15.0 | 12.6 | 13.8 | 14.7 | 4.2 | 3.9 | 3.6 | 2.59 | 2.49 | 4.9 | 4.7 |
| JAS | SELL | 3.98 | 4.00 | 1% | 1.18 | 43.6 | 33.09 | 7,265 | 4,715 | (3,003) | 0.9 | 0.5 | -0.3 | 4.5 | 8.2 | NM | 2.5 | 1.8 | 1.5 | 1.6 | 2.2 | 2.6 | - | - | - | - |
| JMART | BUY | 8.20 | 11.62 | 42% | 1.82 | 54.3 | 7.43 | 534 | 604 | 638 | 0.6 | 0.7 | 0.7 | 13.9 | 12.3 | 11.7 | 3.7 | 3.9 | 4.1 | 2.2 | 2.1 | 2.0 | 0.50 | 0.53 | 6.1 | 6.4 |
| THCOM | Switch | 3.76 | 3.44 | -8% | 1.09 | 52.4 | 4.12 | (2,251) | (416) | (370) | -2.1 | -0.4 | -0.3 | NM | NM | NM | 10.0 | 9.5 | 9.1 | 0.4 | 0.4 | 0.4 | - | - | - | - |
| TRUE | Switch | 3.26 | 3.80 | 17% | 1.17 | 56.3 | 2.22 | 5,637 | (1,216) | (1,440) | 0.2 | 0.0 | 0.0 | 19.3 | NM | NM | 3.8 | 3.7 | 3.6 | 0.9 | 0.9 | 0.9 | - | - | - | - |
| **MAI** | | | | | | | **28.49** | **2,349** | **2,411** | **2,323** | | | | **13.10** | **12.99** | **12.26** | | | | **1.76** | **1.67** | **1.97** | | | **4.8** | **5.0** |
| ALL | BUY | 2.98 | 3.53 | 18% | 0.72 | 26.4 | 2.15 | 501 | 423 | 451 | 0.9 | 0.6 | 0.6 | 3.3 | 5.1 | 4.8 | 3.5 | 3.2 | 3.6 | 0.8 | 0.9 | 0.8 | 0.24 | 0.25 | 7.9 | 8.4 |
| APP | - | 1.50 | 4.20 | 180% | na. | 42.4 | 0.42 | 56 | 71 | 79 | 0.2 | 0.3 | 0.3 | 7.5 | 5.9 | 5.3 | 1.7 | 1.9 | 2.0 | 0.9 | 0.8 | 0.7 | 0.10 | 0.11 | 6.8 | 7.6 |
| AU | Switch | 8.85 | 8.70 | -2% | 1.58 | 35.4 | 7.21 | 256 | 284 | 302 | 0.3 | 0.3 | 0.4 | 28.2 | 25.4 | 23.9 | 1.3 | 1.4 | 1.5 | 6.8 | 6.3 | 6.0 | 0.28 | 0.30 | 3.1 | 3.3 |
| AUCT | BUY | 6.30 | 8.75 | 39% | 1.92 | 35.1 | 3.47 | 195 | 209 | 212 | 0.4 | 0.4 | 0.4 | 17.7 | 16.6 | 16.3 | 1.0 | 1.0 | 1.1 | 6.6 | 6.1 | 5.7 | 0.30 | 0.31 | 4.8 | 4.9 |
| BC | BUY | 0.98 | 3.95 | 303% | na. | 32.1 | 0.50 | (27) | (38) | (101) | -0.1 | -0.1 | -0.2 | NM | NM | NM | 1.6 | 1.5 | 1.2 | 0.6 | 0.7 | 0.8 | 0.03 | 0.02 | 3.1 | 2.0 |
| CHAYO | BUY | 6.20 | 6.20 | 0% | 1.88 | 37.9 | 3.72 | 111 | 136 | 174 | 0.2 | 0.2 | 0.3 | 35.2 | 28.8 | 22.5 | 1.6 | 1.7 | 1.9 | 3.9 | 3.6 | 3.3 | 0.09 | 0.11 | 1.4 | 1.8 |
| D | Switch | 3.88 | 7.00 | 80% | 0.65 | 33.7 | 0.78 | 37 | 49 | 66 | 0.2 | 0.2 | 0.3 | 21.3 | 15.9 | 11.7 | 2.1 | 2.3 | 2.5 | 1.8 | 1.7 | 1.5 | 0.09 | 0.17 | 2.3 | 4.3 |
| FSMART | Switch | 6.10 | 7.97 | 31% | 0.60 | 39.1 | 4.88 | 583 | 565 | 559 | 0.7 | 0.7 | 0.7 | 8.4 | 8.6 | 8.7 | 1.9 | 2.1 | 2.2 | 3.2 | 2.9 | 2.7 | 0.52 | 0.50 | 8.5 | 8.2 |
| INSET | BUY | 2.52 | 4.18 | 66% | na. | 39.6 | 1.41 | 120 | 147 | 148 | 0.2 | 0.3 | 0.3 | 11.7 | 9.6 | 9.6 | 1.4 | 1.5 | 1.7 | 1.8 | 1.6 | 1.5 | 0.10 | 0.11 | 4.2 | 4.2 |
| LIT | SELL | 3.20 | 4.55 | 42% | 1.41 | 57.6 | 0.64 | 130 | 144 | 152 | 0.5 | 0.6 | 0.6 | 5.8 | 5.6 | 5.7 | 3.5 | 3.8 | 4.1 | 0.9 | 0.8 | 0.8 | 0.28 | 0.28 | 8.6 | 8.6 |
| PSTC | SELL | 0.36 | 0.65 | 81% | 1.54 | 64.7 | 0.16 | 102 | 106 | 0 | 0.0 | 0.0 | 0.0 | 22.9 | 22.0 | NM | 0.9 | 0.9 | 0.0 | 0.4 | 0.4 | 0.0 | 0.02 | - | 5.2 | - |
| STI | BUY | 4.50 | 7.00 | 56% | 0.28 | 21.9 | 1.21 | 105 | 118 | 143 | 0.4 | 0.4 | 0.5 | 11.5 | 10.2 | 8.5 | 8.7 | 9.1 | 7.5 | 0.5 | 0.5 | 0.6 | 0.26 | 0.32 | 5.9 | 7.1 |
| VL | SELL | 1.05 | 1.60 | 52% | 0.86 | 28.3 | 0.84 | 65 | 63 | 75 | 0.1 | 0.1 | 0.1 | 13.0 | 13.3 | 11.2 | 1.0 | 1.0 | 1.1 | 1.0 | 1.0 | 0.9 | 0.03 | 0.04 | 3.0 | 3.6 |
| YGG | - | 4.68 | 5.50 | 18% | na. | 25.0 | 0.84 | 43 | 55 | 63 | 0.2 | 0.3 | 0.3 | 19.6 | 15.2 | 13.4 | 1.6 | 1.8 | 2.0 | 2.9 | 2.6 | 2.3 | 0.12 | 0.14 | 2.6 | 3.0 |

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