

สรุปผลการดำเนินงานไตรมาส 1Q62

	กำไรที่คาดไว้ (ล้านบาท)			กำไรที่ประกาศ (ล้านบาท)			กำไร (ล้านบาท)			คำแนะนำ	
	1Q62F	%qoq	%yoy	1Q62A	%yoy	4Q61	1Q61	2561	2562F		2563F
AGRI	233	-4%	60%	228	56%	244	146				
GFPT	233	-4%	60%	228	56%	244	146	1,038	1,374	1,472	BUY
FOOD	1,733	3%	25%	1,273	-8%	1,682	1,390				
M	643	6%	2%	-	na	606	632	2,425	2,574	2,818	BUY
TFG	196	2306%	na	-	na	8	(111)	1,516	645	1,336	BUY
TU	894	-16%	3%	1,273	47%	1,067	869	5,989	3,256	5,028	BUY
BANK	44,293	5%	-15%	55,626	6%	42,112	52,364				
BAY	6,076	-1%	-2%	12,737	105%	6,110	6,215	23,209	24,813	30,514	BUY
BBL	8,399	4%	-7%	9,028	0%	8,101	9,005	33,009	35,330	37,043	BUY
KBANK	8,772	25%	-19%	10,044	-7%	7,033	10,766	34,338	38,459	40,669	BUY
KKP	1,588	11%	5%	1,228	-19%	1,427	1,513	5,737	6,042	6,328	BUY
KTB	5,206	-15%	-23%	7,301	8%	6,159	6,787	22,440	28,491	28,090	Switch
LHFG	714	-5%	-7%	807	5%	752	771	2,604	3,108	3,207	BUY
SCB	8,371	18%	-26%	9,157	-19%	7,084	11,364	43,152	40,068	41,548	Switch
TCAP	1,909	-5%	1%	2,016	6%	2,020	1,899	7,001	7,839	8,036	BUY
TISCO	1,634	-5%	-7%	1,730	-2%	1,726	1,766	6,090	7,016	7,482	Switch
TMB	1,624	-5%	-29%	1,579	-31%	1,701	2,280	8,687	11,601	8,033	Switch
FINANCE	3,145	3%	20%	2,017	-23%	3,054	2,618				
AEONTS	951	6%	2%	817	-12%	901	928	2,966	3,506	3,977	BUY
ASK	194	-11%	8%	195	9%	217	180	745	811	853	BUY
MTC	1,040	4%	25%	1,005	21%	1,002	834	2,501	3,713	4,922	BUY
SAWAD	849	2%	50%	-	na	831	565	2,667	2,768	3,499	BUY
TK	111	7%	-1%	-	na	104	112	472	408	435	Switch
INSURE	933	-6%	-47%	-	na	988	1,756				
BLA	933	-6%	-47%	-	na	988	1,756	3,635	4,970	5,338	BUY
AUTO	260	2%	11%	287	22%	255	235				
SAT	260	2%	11%	287	22%	255	235	811	916	1,010	BUY
STEEL	65	2%	-54%	76	-46%	64	142				
TMT	65	2%	-54%	76	-46%	64	142	641	406	539	Switch
PETRO	9,592	49%	na	10,150	-44%	6,416	18,202				
IVL	2,712	15%	-53%	3,708	-36%	2,355	5,814	20,883	26,465	20,272	BUY
PTTGC	6,880	69%	-44%	6,443	-48%	4,061	12,388	39,298	40,069	33,216	BUY
CONMAT	12,981	20%	-3%	11,662	-13%	10,836	13,379				
DRT	199	127%	42%	-	na	88	140	412	423	459	BUY
SCC	11,918	14%	-4%	11,662	-6%	10,468	12,406	55,041	44,748	45,511	Switch
SCCC	864	208%	4%	-	na	280	833	1,818	3,022	3,817	BUY
CONS	631	-32%	12%	80	-86%	932	563				
PYLON	72	19%	1%	80	13%	60	71	101	218	266	BUY
SEAFCO	122	4%	133%	-	na	117	52	211	368	365	BUY
STEC	391	-39%	34%	-	na	638	292	(611)	1,617	1,753	BUY
SYNTEC	46	-61%	-69%	-	na	117	148	1,008	622	377	SELL
PROP	5,108	-41%	14%	1,626	-64%	8,731	4,474				
AMATA	299	157%	-28%	-	na	116	413	1,409	1,018	1,749	BUY
ANAN	162	-77%	12%	-	na	711	145	1,328	2,419	2,230	BUY
LPN	329	-38%	10%	350	17%	527	298	1,062	1,367	1,512	BUY
PSH	1,453	-28%	68%	-	na	2,006	862	5,456	6,022	6,155	BUY
QH	867	10%	2%	870	3%	786	847	3,462	3,801	3,980	BUY
SC	358	-48%	38%	-	na	686	259	1,259	1,782	2,048	BUY
SPALI	1,300	-47%	49%	-	na	2,439	870	5,814	5,770	6,215	BUY
WHA	340	-77%	-56%	407	-48%	1,461	780	3,266	2,907	3,602	BUY
ENERG	20,767	254%	-12%	20,494	-13%	5,862	23,481				
BANPU	1,405	-5%	na	916	na	1,486	(1,263)	7,900	6,694	9,127	BUY
EA	1,161	51%	-40%	1,211	-38%	769	1,947	3,817	4,975	6,092	Switch
EASTW	358	51%	18%	342	13%	236	303	1,221	1,118	1,164	BUY
IRPC	182	na	-93%	153	-94%	(1,627)	2,752	11,354	7,769	8,209	BUY
PTTEP	11,817	34%	-12%	12,479	-7%	8,834	13,381	20,579	36,206	37,306	BUY
TOP	4,632	na	-17%	4,408	-21%	(4,812)	5,608	24,856	10,149	9,472	Switch
TPIPP	1,212	24%	61%	985	31%	975	754	2,592	3,699	4,367	BUY
COMMERC	11,169	-8%	5%	9,467	-11%	12,159	10,602				
BJC	1,498	-30%	4%	-	na	2,126	1,445	5,211	6,650	7,117	BUY
CPALL	5,710	3%	5%	5,769	7%	5,552	5,417	19,908	20,930	22,496	Switch
HMPRO	1,437	-15%	15%	1,420	14%	1,686	1,248	4,886	5,613	6,746	BUY
MAKRO	1,594	-14%	-2%	1,518	-7%	1,844	1,628	6,178	5,942	5,854	Switch
ROBINS	804	-1%	6%	760	0%	816	762	2,742	2,937	3,176	BUY
RS	126	-7%	24%	-	na	135	102	333	516	787	BUY
HEALTH	8,752	429%	169%	-	na	1,656	3,251				

สรุปผลการนำผลประกอบการงวด 1Q62

	กำไรที่คาดไว้ (ล้านบาท)			กำไรที่ประกาศ (ล้านบาท)			กำไร (ล้านบาท)			คำแนะนำ	
	1Q62F	%qoq	%yoy	1Q62A	%yoy	4Q61	1Q61	2561	2562F		2563F
BCH	258	-4%	20%	-	na	268	215	917	1,089	1,201	BUY
BDMS	8,270	513%	183%	-	na	1,350	2,919	10,216	9,191	16,319	BUY
PR9	71	na	37%	-	na	(33)	52	262	157	266	BUY
RJH	153	119%	134%	-	na	70	66	231	255	349	BUY
MEDIA	293	-16%	-13%	205	-39%	348	337				
MACO	69	-23%	31%	-	na	89	53	221	273	331	BUY
MAJOR	224	-14%	-21%	205	-28%	259	284	1,193	1,284	1,201	BUY
ETRON	1,336	10%	19%	1,169	4%	1,217	1,122				
DELTA	1,176	17%	11%	1,086	3%	1,008	1,058	4,931	5,137	5,027	SELL
SVI	160	-24%	149%	83	29%	210	64	491	803	856	BUY
ICT	8,464	346%	-9%	8,978	-4%	1,898	9,352				
ADVANC	6,763	-1%	-16%	7,570	-6%	6,839	8,037	30,075	29,683	31,133	BUY
DTAC	1,701	na	29%	1,408	7%	(4,941)	1,315	2,115	(4,369)	6,327	Switch
MAI	25	19%	73%	27	90%	21	14				
CHAYO	25	19%	73%	27	90%	21	14	58	85	110	BUY

ที่มา : ประมาณการโดยฝ่ายวิจัย ASPS

หมายเหตุ : (*) เพิ่มใหม่