

สรุปผลการดำเนินงานประกอบงบงวด 4Q61

	กำไรที่คาดไว้ (ล้านบาท)			กำไรที่ประกาศ (ล้านบาท)			กำไร (ล้านบาท)			คำแนะนำ	
	4Q61F	%qoq	%yoy	4Q61A	%yoy	3Q61	4Q60	2560	2561F		2562F
AGRI	338	-23%	42%	244	2%	437	239				
GFPT	338	-23%	42%	244	2%	437	239	1,038	1,408	1,507	BUY
FOOD	4,282	-37%	12%	2,752	-28%	6,748	3,817				
CPF	2,649	-46%	14%	1,677	-28%	4,912	2,326	15,259	15,531	16,502	BUY
TFG	228	-57%	193%	8	-90%	526	78	1,516	971	1,439	BUY
TU	1,405	7%	-1%	1,067	-24%	1,310	1,413	5,989	3,256	4,997	BUY
BANK	45,824	-17%	10%	42,112	1%	54,944	41,638				
BAY	5,778	-7%	2%	6,110	8%	6,215	5,679	23,209	24,813	24,578	BUY
BBL	8,873	-2%	4%	8,101	-5%	9,030	8,496	33,009	35,330	37,043	BUY
KBANK	6,924	-29%	21%	7,033	23%	9,744	5,707	34,338	38,459	40,669	BUY
KKP	1,817	17%	39%	1,427	9%	1,551	1,305	5,737	6,042	6,328	BUY
KTB	6,462	-18%	34%	6,159	28%	7,838	4,808	22,440	28,491	28,090	Switch
LHFG	773	-1%	6%	752	3%	779	730	2,604	3,108	3,207	BUY
SCB	9,993	-5%	9%	7,084	-23%	10,508	9,199	43,152	40,067	41,077	Switch
TCAP	1,803	-4%	-7%	2,020	4%	1,870	1,935	7,001	7,839	8,036	BUY
TISCO	1,565	-14%	3%	1,726	13%	1,815	1,522	6,090	7,016	7,430	Switch
TMB	1,836	-67%	-19%	1,701	-25%	5,594	2,257	8,687	11,601	8,033	Switch
FINANCE	3,189	5%	31%	3,186	31%	3,043	2,430				
AEONTS	877	2%	17%	901	20%	862	750	2,966	3,513	3,915	BUY
ASK	214	-4%	13%	217	15%	222	189	745	811	853	BUY
JMT	149	8%	50%	131	32%	138	99	396	529	661	BUY
MTC	1,038	8%	40%	1,002	35%	965	743	2,501	3,398	4,561	BUY
SAWAD	808	5%	50%	831	54%	766	539	2,667	2,768	3,357	BUY
TK	103	14%	-6%	104	-6%	90	110	472	404	435	Switch
AUTO	259	7%	-8%	255	-9%	243	281				
SAT	259	7%	-8%	255	-9%	243	281	811	916	1,010	BUY
INDUSTRIA	86	14%	-28%	72	-39%	76	119				
SNC	86	14%	-28%	72	-39%	76	119	401	431	424	Switch
STEEL	79	0%	-45%	64	-55%	79	143				
TMT	79	0%	-45%	64	-55%	79	143	641	406	539	Switch
PETRO	6,437	-72%	na	6,416	-67%	22,847	19,562				
IVL	2,434	-76%	-76%	2,355	-76%	10,054	10,003	20,883	26,465	24,867	Switch
PTTGC	4,003	-69%	-58%	4,061	-58%	12,793	9,559	39,298	40,069	33,216	BUY
CONMAT	9,480	-1%	-29%	10,749	-19%	9,622	13,274				
DRT	85	7%	3%	88	6%	80	83	412	423	459	BUY
SCC	9,248	-2%	-26%	10,468	-17%	9,473	12,567	55,041	44,748	45,511	Switch
SKN	70	11%	1%	61	-12%	63	69	226	216	342	BUY
TASCO	77	1128%	-86%	133	-76%	6	554	2,537	564	2,025	BUY
CONS	107	2%	60%	117	75%	105	67				
SEAFCO	107	2%	60%	117	75%	105	67	211	357	379	BUY
PROP	10,145	32%	5%	9,373	-3%	7,677	9,627				
AMATA	422	40%	34%		na	301	316	1,409	1,324	1,595	BUY
CPN	2,197	-25%	-6%	2,530	9%	2,928	2,326	13,568	11,216	11,514	BUY
ORI	1,136	27%	8%	938	-11%	892	1,054	2,021	3,338	3,583	BUY
PSH	1,848	16%	6%	2,006	15%	1,591	1,740	5,456	6,022	6,155	BUY
SIRI	1,101	203%	41%		na	363	779	2,825	2,104	2,295	Switch
SPALI	2,133	72%	25%	2,439	43%	1,239	1,705	5,814	5,770	6,215	BUY
WHA	1,308	260%	-23%	1,461	-14%	363	1,707	3,266	2,907	3,602	BUY
ENERG	6,989	-67%	-70%	4,624	-80%	21,310	22,921				
BGRIM	374	-53%	-18%	130	-72%	795	458	2,127	2,273	3,033	BUY
EA	920	-28%	3%	769	-14%	1,275	896	3,817	5,126	6,092	BUY
GUNKUL	398	-44%	327%	355	281%	716	93	636	1,085	1,849	BUY
IRPC	(1,679)	na	na	(1,627)	na	2,560	4,513	11,354	7,769	8,209	BUY
PTTEP	10,699	3%	13%	8,834	-6%	10,401	9,441	20,579	36,206	34,792	BUY
TOP	(4,888)	na	na	(4,812)	na	4,558	6,927	24,856	10,149	9,472	Switch
TPIPP	1,165	16%	96%	975	64%	1,005	593	2,592	3,699	5,333	BUY
COMMERC	12,658	17%	3%	10,286	-16%	10,817	12,233				
BEAUTY	285	-13%	-30%	124	-70%	329	408	1,229	1,244	1,383	BUY
BJC	1,978	18%	6%		na	1,683	1,863	5,211	6,404	7,279	BUY
COM7	273	16%	29%	264	25%	235	212	609	887	1,047	Switch
CPALL	5,811	12%	5%	5,552	0%	5,182	5,525	19,908	20,930	22,496	Switch
HMPRO	1,658	21%	9%	1,686	10%	1,366	1,526	4,886	5,741	6,746	BUY
MAKRO	1,778	31%	-5%	1,844	-2%	1,357	1,878	6,178	5,942	5,854	Switch
ROBINS	875	32%	7%	816	0%	664	820	2,742	3,245	3,526	BUY

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	4Q61F	%qoq	%yoy	4Q61A	%yoy	3Q61	4Q60	2560	2561F		2562F
HEALTH	2,488	-30%	-4%	149	-94%	3,549	2,579				
BCH	279	-22%	0%		na	357	278	917	1,100	1,230	BUY
BDMS	2,051	-29%	1%		na	2,879	2,035	10,216	9,893	15,515	BUY
CHG	117	-22%	-7%	112	-11%	151	126	565	634	654	BUY
PR9	(21)	na	na	(33)	na	87	84	262	157	266	BUY
RJH	62	-17%	11%	70	25%	75	56	231	255	349	BUY
MEDIA	489	-23%	95%	317	26%	632	251				
MAJOR	204	-1%	173%	259	247%	206	75	1,193	1,284	1,201	BUY
PLANB	197	11%	123%		na	178	88	461	667	825	BUY
RS	134	26%	22%	135	23%	107	110	333	516	787	BUY
WORK	(46)	na	na	(77)	na	142	(22)	904	379	434	Switch
TOURISM	709	47%	18%	661	10%	483	603				
CENDEL	515	17%	17%	481	9%	442	442	1,991	2,178	2,327	BUY
ERW	194	368%	20%	180	12%	41	161	506	536	638	BUY
TRANS	76	8%	-84%	92	-80%	70	466				
JWD	76	8%	-84%	92	-80%	70	466	612	252	287	BUY
ETRON	1,350	-30%	-6%	1,217	-16%	1,939	1,443				
DELTA	1,113	-34%	-16%	1,008	-24%	1,681	1,331	4,931	5,137	5,459	SELL
SVI	237	-8%	112%	210	87%	258	112	491	803	931	BUY
ICT	2,096	-67%	-85%	1,898	-86%	6,264	13,654				
ADVANC	7,022	3%	-9%	6,839	-11%	6,800	7,701	30,075	29,683	31,133	BUY
DTAC	(5,015)	na	na	(4,941)	na	(921)	542	2,115	(4,369)	6,327	BUY
TRUE	89	-77%	-98%		na	385	5,411	2,233	10,123	5,676	BUY

ที่มา : ประมาณการโดยฝ่ายวิจัย ASPS

หมายเหตุ : (*) เพิ่มใหม่