

สรุปผลการดำเนินงานประกอบงบงวด 2Q61

	กำไรที่คาดไว้ (ล้านบาท)			กำไรที่ประกาศ (ล้านบาท)			กำไร (ล้านบาท)			คำแนะนำ	
	2Q61F	%qoq	%yoy	2Q61A	%yoy	1Q61	2Q60	2559	2560		2561F
AGRI	224	54%	-55%	212	-57%	146	494				
GFPT	224	54%	-55%	212	-57%	146	494	1,748	1,102	1,316	BUY
FOOD	7,840	47%	-1%	7,496	-5%	5,341	7,901				
BR	67	-22%	-51%	11	-92%	86	138	213	554	377	Switch
CPF	5,882	93%	45%	5,894	45%	3,049	4,064	14,703	15,259	16,758	BUY
KSL	426	202%	-33%	-	na	141	640	1,426	1,970	674	BUY
M	671	6%	-1%	659	-2%	632	675	2,100	2,425	2,643	Switch
SAPPE	141	20%	-14%	118	-28%	117	163	410	401	419	Switch
TFG	380	na	-37%	222	-63%	(111)	601	1,447	1,516	902	BUY
TU	(302)	na	na	10	-99%	869	1,411	5,254	6,021	4,195	BUY
TVO	575	3%	177%	582	180%	558	208	2,755	1,327	1,972	Switch
BANK	46,692	-11%	3%	53,351	18%	52,364	45,349				
BAY	5,692	-8%	-3%	6,273	7%	6,215	5,871	21,404	23,209	24,051	Switch
BBL	8,144	-10%	1%	9,194	14%	9,005	8,047	31,815	33,009	36,102	BUY
KBANK	9,143	-15%	2%	10,917	21%	10,766	8,986	40,174	34,338	38,539	BUY
KKP	1,421	-6%	20%	1,551	31%	1,513	1,185	5,547	5,737	6,492	BUY
KTB	6,162	-9%	91%	7,712	139%	6,787	3,222	32,305	22,440	25,304	Switch
LHFG	722	-6%	17%	806	31%	771	617	2,696	2,604	2,794	BUY
SCB	9,934	-13%	-17%	11,111	-7%	11,364	11,911	47,612	43,152	42,034	Switch
TCAP	1,844	-3%	10%	2,051	22%	1,899	1,675	6,013	7,001	7,874	BUY
TISCO	1,566	-11%	4%	1,709	14%	1,766	1,505	5,006	6,090	6,384	Switch
TMB	2,064	-9%	-11%	2,026	-13%	2,280	2,330	8,226	8,687	9,953	Switch
FINANCE	2,580	-1%	21%	2,741	29%	2,618	2,124				
AEONTS	812	-12%	31%	928	50%	928	618	2,403	2,966	3,513	Switch
ASK	194	8%	5%	193	4%	180	185	707	745	790	BUY
MTC	879	5%	54%	912	60%	834	571	1,464	2,501	3,434	BUY
SAWAD	589	4%	-7%	607	-4%	565	630	2,005	2,667	2,951	BUY
TK	106	-5%	-12%	102	-15%	112	120	430	472	504	Switch
INDUSTRIA	119	-32%	2%	108	-8%	175	117				
SNC	119	-32%	2%	108	-8%	175	117	402	401	431	BUY
STEEL	256	-19%	250%	188	158%	317	73				
MCS	130	-26%	257%	67	84%	176	36	1,229	499	418	Switch
TMT	126	-11%	244%	121	231%	142	37	912	641	572	BUY
PETRO	17,647	-3%	na	19,070	100%	18,202	9,540				
IVL	7,008	21%	139%	8,243	181%	5,814	2,937	16,197	20,883	24,888	Switch
PTTGC	10,639	-14%	61%	10,828	64%	12,388	6,603	25,602	39,298	38,391	BUY
CONMAT	12,666	2%	-4%	12,401	-6%	12,406	13,252				
SCC	12,666	2%	-4%	12,401	-6%	12,406	13,252	56,084	55,041	51,284	BUY
CONS	411	51%	30%	349	10%	271	317				
PYLON	29	-59%	81%	31	94%	71	16	172	101	237	BUY
SEAFCO	77	47%	102%	93	145%	52	38	156	211	306	BUY
SYNTEC	305	107%	16%	224	-15%	148	263	870	1,008	760	BUY
PROP	7,791	14%	8%	8,268	14%	6,839	7,241				
AMATA	286	-31%	12%	188	-27%	413	256	1,198	1,409	1,569	BUY
ANAN	346	139%	24%	584	109%	145	279	1,501	1,328	1,924	BUY
AP	1,120	38%	83%	1,183	93%	809	613	2,703	3,157	3,398	BUY
CPN	2,900	3%	17%	2,935	18%	2,822	2,483	9,244	13,568	11,802	BUY
ORI	740	51%	210%	1,019	327%	489	239	638	2,021	3,010	BUY
SC	490	89%	85%	446	68%	259	264	1,968	1,259	2,188	BUY
SIRI	415	65%	-48%	387	-52%	252	805	3,380	2,825	2,897	BUY
SPALI	1,218	40%	-8%	1,222	-8%	870	1,328	4,887	5,812	6,071	BUY
WHA	276	-65%	-72%	303	-69%	780	972	2,898	3,266	3,575	BUY
ENERG	19,019	-22%	11%	18,996	11%	24,469	17,128				
BANPU	3,361	na	49%	3,971	76%	(1,263)	2,260	1,677	7,900	7,434	BUY
BCPG	461	31%	0%	419	-9%	351	462	1,541	2,016	1,919	Switch
BGRIM	270	-63%	-36%	215	-49%	723	421	1,380	2,127	2,682	BUY
EA	937	-52%	-3%	985	2%	1,947	966	3,252	3,817	4,415	BUY
EASTW	312	3%	-10%	278	-20%	303	347	1,309	1,221	1,117	BUY
IRPC	4,014	46%	227%	4,050	230%	2,752	1,228	9,721	11,354	10,565	BUY
PTTEP	4,538	-66%	-40%	3,590	-52%	13,381	7,536	12,860	20,579	30,867	Switch
TOP	4,430	-21%	36%	4,795	48%	5,608	3,250	21,222	24,856	19,060	Switch
TTW	696	4%	6%	692	5%	668	658	2,476	2,663	2,809	BUY
COMMERC	7,625	-6%	15%	7,342	11%	8,081	6,643				
BEAUTY	270	-4%	-1%	256	-6%	282	273	656	1,229	1,507	BUY

สรุปผลการดำเนินงานประกอบงวด 2Q61

	กำไรที่คาดไว้ (ล้านบาท)			กำไรที่ประกาศ (ล้านบาท)			กำไร (ล้านบาท)			คำแนะนำ	
	2Q61F	%qoq	%yoy	2Q61A	%yoy	1Q61	2Q60	2559	2560		2561F
BJC	1,271	-12%	28%	1,396	40%	1,445	996	3,307	5,211	7,204	BUY
COM7	179	2%	42%	216	71%	175	126	407	609	785	BUY
CPALL	5,210	-4%	12%	4,779	3%	5,417	4,647	16,677	19,908	22,278	Switch
ROBINS	694	-9%	16%	694	16%	762	601	2,815	2,742	3,245	BUY
HELTH	3,451	-23%	-32%	3,486	-31%	4,472	5,085				
BCH	229	7%	33%	250	45%	215	172	753	917	1,065	BUY
BDMS	2,003	-31%	-47%	2,043	-46%	2,919	3,791	8,386	10,216	9,782	BUY
BH	1,013	-6%	6%	972	1%	1,079	960	3,626	3,944	4,369	BUY
CHG	152	-21%	28%	178	50%	193	119	564	565	703	BUY
RJH	54	-18%	22%	44	-1%	66	44	155	231	261	BUY
MEDIA	1,003	23%	11%	1,120	24%	814	902				
MAJOR	516	81%	-7%	534	-4%	284	554	1,188	1,193	1,098	BUY
PLANB	158	14%	31%	153	26%	139	121	352	461	718	BUY
VGI	230	-20%	31%	261	49%	288	175	826	846	1,235	BUY
RS	99	-3%	90%	172	231%	102	52	(102)	333	696	BUY
TRANS	3,292	-72%	na	2,995	na	11,743	(126)				
AAV	97	-90%	-43%	(306)	na	1,004	171	1,869	1,477	1,534	Switch
AOT	6,072	-16%	12%	6,434	19%	7,270	5,398	19,318	20,684	24,608	Switch
BA	(457)	na	na	(83)	na	710	(534)	1,769	788	148	BUY
JWD	48	15%	-3%	49	-2%	42	50	(9)	612	229	BUY
THAI	(2,468)	na	na	(3,099)	na	2,717	(5,211)	15	(2,106)	2,218	Switch
ETRON	1,398	25%	44%	1,390	44%	1,122	968				
DELTA	1,251	18%	48%	1,390	65%	1,058	843	5,516	4,931	4,312	SELL
SVI	147	129%	17%	271	116%	64	125	1,603	491	725	BUY
ICT	34,817	222%	402%	18,473	167%	10,829	6,929				
ADVANC	8,136	1%	13%	8,005	11%	8,037	7,215	30,667	30,075	31,774	BUY
DTAC	62	-95%	-92%	179	-76%	1,315	743	2,085	2,115	827	BUY
THCOM	97	-95%	-55%	251	16%	1,864	216	1,612	(2,650)	2,196	Switch
TRUE	26,522	na	na	10,037	na	(387)	(1,245)	(2,814)	2,233	21,193	Switch

ที่มา : ประมาณการโดยฝ่ายวิจัย ASPS

หมายเหตุ : (*) เพิ่มใหม่