

สรุปผลการลงทุนประกอบทางงวด 3Q60

	ทำกำไรแล้ว (ล้านบาท)			ทำกำไรประกาศ (ล้านบาท)			ทำกำไร (ล้านบาท)			คำแนะนำ	
	3Q60F	%qoq	%yoy	3Q60A	%yoy	2Q60	3Q59	2559	2560F		2561F
AGRI	515	4%	4%	506	2%	494	496				
GFPT	515	4%	4%	506	2%	494	496	1,644	1,904	2,037	BUY
FOOD	8,593	13%	-3%	2,438	-73%	7,626	8,879				
BR	136	-1%	98%	-	na	138	69	213	505	556	BUY
CPF	4,821	19%	-7%	-	na	4,064	5,184	14,703	16,098	19,209	BUY
M	607	-10%	19%	-	na	675	510	2,100	2,453	2,643	BUY
MINT	1,160	57%	17%	-	na	737	990	6,590	5,331	6,088	BUY
TFG	501	-17%	-6%	701	32%	601	532	1,447	1,900	2,231	BUY
TU	1,368	-3%	-14%	1,737	9%	1,411	1,594	5,254	4,972	5,382	Switch
BANK	49,084	8%	-5%	47,409	-9%	45,349	51,886				
BAY	6,070	3%	4%	6,014	3%	5,871	5,829	21,404	22,883	24,894	BUY
BBL	8,407	4%	4%	8,161	1%	8,047	8,061	31,815	34,297	37,642	BUY
KBANK	9,265	3%	-15%	9,473	-13%	8,986	10,856	40,174	35,617	43,846	BUY
KKP	1,296	9%	-23%	1,723	2%	1,185	1,691	5,547	6,054	6,616	BUY
KTB	6,485	101%	-25%	5,872	-32%	3,222	8,620	32,283	23,896	31,512	Switch
LHBANK	633	3%	-9%	671	-4%	617	698	2,696	2,911	3,314	BUY
SCB	11,646	-2%	1%	10,130	-12%	11,911	11,533	47,612	46,495	47,993	BUY
TCAP	1,682	0%	12%	1,788	19%	1,675	1,502	6,013	7,033	7,874	BUY
TISCO	1,529	2%	22%	1,572	26%	1,505	1,250	5,006	6,125	7,116	BUY
TMB	2,071	-11%	12%	2,003	9%	2,330	1,845	8,226	9,307	10,296	BUY
FINANCE	1,087	10%	33%	1,021	25%	990	819				
ASK	195	6%	3%	196	3%	185	190	707	760	856	BUY
IFS	39	3%	17%	42	26%	38	33	137	154	173	BUY
KCAR	79	4%	-4%	-	na	76	82	331	326	350	BUY
MTLS	640	12%	60%	650	62%	571	401	1,464	2,325	3,434	BUY
TK	134	11%	19%	133	18%	120	112	430	488	558	BUY
AUTO	192	43%	14%	225	34%	135	168				
SAT	192	43%	14%	225	34%	135	168	608	652	691	BUY
INDUSTRIA	60	-49%	-21%	68	-10%	117	76				
SNC	60	-49%	-21%	68	-10%	117	76	402	353	388	BUY
STEEL	502	128%	-31%	26	-96%	221	727				
BSBM	30	-31%	-6%	26	-17%	43	32	268	153	164	BUY
MCS	212	148%	-58%	-	na	85	499	1,229	595	910	BUY
SMIT	57	3%	10%	-	na	55	52	197	216	220	SELL
TMT	203	455%	41%	-	na	37	144	912	624	660	BUY
PETRO	9,710	47%	na	9,955	60%	6,603	6,226				
PTTGC	9,710	47%	56%	9,955	60%	6,603	6,226	25,602	34,669	35,841	BUY
CONMAT	13,708	0%	-5%	11,836	-18%	13,713	14,497				
DRT	71	-39%	-8%	-	na	117	77	392	396	419	BUY
SCC	13,196	0%	-6%	11,836	-16%	13,252	14,091	56,084	57,097	54,116	BUY
TASCO	441	28%	34%	-	na	344	329	3,110	2,990	3,241	BUY
CONS	741	3%	-5%	-	na	721	776				
STEC	244	0%	4%	-	na	243	233	1,381	1,157	1,550	BUY
SYNTEC	281	7%	2%	-	na	263	276	870	977	867	BUY
UNIQ	216	1%	-19%	-	na	215	266	883	868	1,038	BUY
PROP	6,255	5%	74%	203	-94%	5,962	3,603				
ANAN	142	-49%	-43%	-	na	279	250	1,501	1,819	2,178	BUY
AP	613	0%	34%	-	na	613	457	2,703	3,021	3,279	BUY
LPN	229	-8%	-26%	203	-35%	249	310	2,176	1,311	1,808	BUY
PSH	1,518	-13%	63%	-	na	1,744	928	5,940	6,230	6,511	BUY
QH	1,571	102%	105%	-	na	776	768	3,085	3,924	3,453	BUY
SPALI	1,828	38%	116%	-	na	1,328	848	4,887	5,545	6,077	BUY
WHA	354	-64%	732%	-	na	972	43	2,898	3,058	4,477	BUY
ENERG	18,482	65%	178%	7,733	16%	11,190	6,659				
BANPU	2,472	9%	3425%	2,025	2788%	2,260	70	1,677	8,860	9,936	BUY
BPP	1,435	-22%	194%	838	71%	1,837	489	4,138	5,289	6,398	Switch
EA	1,240	28%	73%	-	na	966	718	3,252	4,430	5,228	Switch
GPSC	962	18%	33%	888	23%	815	724	2,700	2,971	3,141	Switch
GUNKUL	176	38%	40%	140	12%	127	125	538	771	1,265	BUY
IRPC	3,161	157%	142%	3,248	148%	1,228	1,307	9,721	9,180	10,222	BUY
TOP	8,411	159%	186%	-	na	3,250	2,941	21,222	23,346	17,280	Switch

สรุปผลการนำผลประกอบการงวด 3Q60

	กำไรที่คาดว่าจะ (ล้านบาท)			กำไรที่ประกาศ (ล้านบาท)			กำไร (ล้านบาท)			คำแนะนำ	
	3Q60F	%qoq	%yoy	3Q60A	%yoy	2Q60	3Q59	2559	2560F		2561F
TPIPP	625	-12%	120%	593	109%	706	284	1,824	2,770	6,755	BUY
COMMERC	720	-1%	20%	151	-75%	727	601				
COM7	124	-2%	37%	151	66%	126	91	405	522	684	BUY
ROBINS	596	-1%	17%	-	na	601	510	2,815	2,758	3,071	BUY
HEALTH	4,073	-20%	9%	1,526	-59%	5,085	3,752				
BCH	296	72%	22%	303	24%	172	243	753	865	979	BUY
BDMS	2,403	-37%	3%	-	na	3,791	2,334	8,386	10,163	8,570	BUY
BH	1,132	18%	17%	1,056	9%	960	966	3,626	3,968	4,369	Switch
CHG	183	54%	14%	168	5%	119	160	564	594	638	Switch
RJH	59	34%	21%	-	na	44	49	155	209	216	BUY
MEDIA	702	-17%	8%	352	-46%	850	649				
MAJOR	346	-38%	4%	-	na	554	333	1,188	1,207	1,294	BUY
PLANB	157	30%	28%	150	23%	121	122	352	560	745	BUY
VGI	199	14%	3%	202	4%	175	194	826	879	1,217	BUY
TOURISM	399	0%	24%	-	na	398	322				
CENDEL	399	0%	24%	-	na	398	322	1,850	2,043	2,170	BUY
TRANS	158	na	-72%	57	-90%	(484)	557				
BA	102	na	-85%	-	na	(534)	662	1,769	996	1,078	BUY
JWD	56	13%	na	57	na	50	(105)	(9)	226	384	BUY
ICT	7,984	-2%	5%	8,135	7%	8,174	7,622				
ADVANC	7,397	3%	13%	7,469	14%	7,215	6,529	30,667	29,421	31,774	BUY
DTAC	608	-18%	-8%	601	-9%	743	659	2,086	1,960	(957)	BUY
THCOM	(21)	na	na	65	-85%	216	434	1,612	555	1,488	BUY
MAI	15	6%	7%	15	7%	14	14				
TNP	15	6%	7%	15	7%	14	14	56	67	80	Switch

ที่มา : ประมาณการโดยฝ่ายวิจัย ASPS

หมายเหตุ : (*) ใหม่